

Business



Enterprise SMS Portal

User Manual

Version 1.0

Contents

Introduction	3
Roles and Permissions	4
Login	5
Forgot Password	6
Reset Password	7
Dashboard	8
Manage Sender ID	9
Add Sender ID	10
View/Edit Sender ID	14
Edit Rejected Sender ID	16
Manage Groups	17
Adding a Group	18
Editing a Group	19
Deleting a Group	21
Consent Templates	22
View a Consent Template	23
Enable/Disable Consent Template	24
Creating a Consent Template	25
Consents	27
View Consents Upload	28
Understanding Consent Upload Error Codes	33
Creating Consents Upload Activity	34
Consents Upload by Analog Type	36
Consents Upload by Digital Type	37
Preparing CSV Files Format	39
View Consents Revoke	43
View Consents Revoke Activity	44
Create Consents Revoke Activity	46
Search Consent	50
Enterprise Consents	54
Manage Users	56
Adding a new User	57
Resending Activation Link	60
Suspending a User	61
Deleting a User	62
Profile	63
Update Password	65
Update Account Details	66

Introduction

As per the TDRA Mobile SPAM Policy, Enterprises who plan to send Promotional SMS to mobile subscriber are required to provide valid consents of their customers to the licenced telecom operators in UAE. Upon receiving Promotional SMS from the Enterprises the telecom operators will ensure the presence of a valid consent in the system and no blocking request is present against the Sender ID by the mobile subscriber before delivering the Promotional SMS to the mobile subscriber. In absence of a valid consent or in case of availability of a blocking request, no Promotional SMS will be delivered to the mobile subscriber.

To be inline with TDRA Mobile SPAM Policy requirements to control SPAM, du has launched the Enterprise SMS Portal for Enterprises ("Brands") who plan to send promotional SMS to their customers. The portal provides the Enterprises ("Brands") to open their accounts with du and directly apply for Promotional Sender IDs, manage and upload consent information of their customers.

The Enterprise SMS Portal offers the following functionalities to customers:

- Registration of Promotional Sender IDs
- Management of Consent Templates
- Management of Sender ID Groups
- Management of User Profiles
- Management of Mobile Subscriber consent information
 - Upload of consents
 - Revocation of consents
 - Searching of consents

In order to deliver Promotional SMS to mobile subscribers. Enterprises ("Brands") will be required to follow the below steps to successfully upload mobile subscribers consent on to the Enterprise SMS Portal.

Step 1: Register a Promotional Sender ID

Step 2: Create a Consent Template once Sender ID is approved

Step 3: Upload the consent information using the approved Sender ID and Consent Template

This user manual provides the Enterprises ("Brands") the information on how to operate the above steps on the Enterprise SMS Portal. Each section of the user manual contain guidelines, business rules and instructions required to complete each step.

Roles and Permissions

The Enterprise SMS Portal offers the flexibility to create multiple type of User roles for the Enterprise SMS Portal account.

Admin User: is the account administrator who can has full access to the account. Admin User can perform all actions on the account including creation and management of new Users, management of Sender IDs and consents management.

Normal User: is created by the Admin User and has limited access to the account. Normal are limited to management of Sender IDs and consents only.

Reporting User: is created by the Admin User and has only view only access to the information of the account. They cannot edit any information.

Below table provides information on the view/edit rights for all type of User roles:

Role	Profile	Profile - Edit Account Details	Dashboard	Manage Users	Sender ID	Group	Consent Template	Consents upload	Consents Revoke
Admin User	View/Edit	View/Edit	View	View / Edit / Add	View / Edit / Add	View / Edit / Add	View / Edit / Add	View / Edit / Add	View / Edit / Add
Normal User	View/Edit	-	View	-	View / Edit / Add	View / Edit / Add	View / Edit / Add	View / Edit / Add	View / Edit / Add
Reporting User	View/Edit	-	View	-	View	View	View	View	View

Log into Enterprise SMS Portal

This module allows Enterprise Users to log into the Enterprise SMS Portal using registered credentials.

Applicable to:

- Admin User
- Normal User
- Reporting User


Module Functionalities:

1. Enables registered Users to login to the Enterprise SMS Portal
2. Enables 'Forgot password' functionality to generate a new password
3. Enables 'Password reset' functionality in case account is locked
4. Allows Users to invoke 'Remember me' functionality


Business Rules:

1. Only Admin Users are allowed to login using registered emails as well as Entity IDs
2. Normal Users and Reporting Users will be allowed to login using their registered email IDs
3. System locks the account in case wrong password is entered consequently 3 times


A secured platform to manage your consents



Sender ID Management
Get all your Sender IDs registered




Consent Management
Upload or revoke user consents seamlessly



Enterprise SMS Portal

Enter your email address/Account ID

Password

Captcha 

☐ Remember Me [Forgot Password](#)

Login

Forgot Password

This module allows Users to generate a new password in case they forget the registered password.

Applicable to:

- Admin User
- Normal User
- Reporting User


Module Functionalities:

1. Enables Users to generate the re-set password link.


Business Rules:

1. Enterprise users need to provide a valid registered email ID to generate re-set password link.
2. Once an email address is entered, "Forgot Password" link will automatically become visible.
3. System returns error code in case the provided email ID is not registered.
4. System sends the generated password link to the registered email ID.


A secured platform to manage your consents



Sender ID Management
Get all your Sender IDs registered




Consent Management
Upload or revoke user consents seamlessly



Enterprise SMS Portal

Enter your email address/Account ID
brandusersms@gmail.com

Password

Captcha 

☐ Remember Me [Forgot Password](#)

Login

Reset Password

This module allows Users to re-set their password in case the account is locked.

Applicable to:

- Admin User
- Normal User
- Reporting User


Module Functionalities:

1. Enables Users to generate the re-set password link to unlock the account.


Business Rules:

1. To unlock account, admin User needs to provide entity ID along with the registered email. The entity ID can be found in the activation email sent to the admin User at the time of account activation.
2. Normal Users and Reporting User need to provide the registered email only for generating the re-set password link.
3. System will lock the account in case of three consecutive wrong passwords.
4. System sends the generate password link to the registered email ID.


A secured platform to manage your consents



Sender ID Management
Get all your Sender IDs registered



Consent Management
Upload or revoke user consents seamlessly



Enterprise SMS Portal

Enter your email address/Account ID

Password

.....

Your account got locked, please reset your password

Captcha
FXUBY1

FXUBY1

☐ Remember Me [Reset Password](#)

Login

Dashboard

The dashboard gives an overview of account activities and information related to the Sender ID(s), Consent Templates and Consents.

Applicable to:

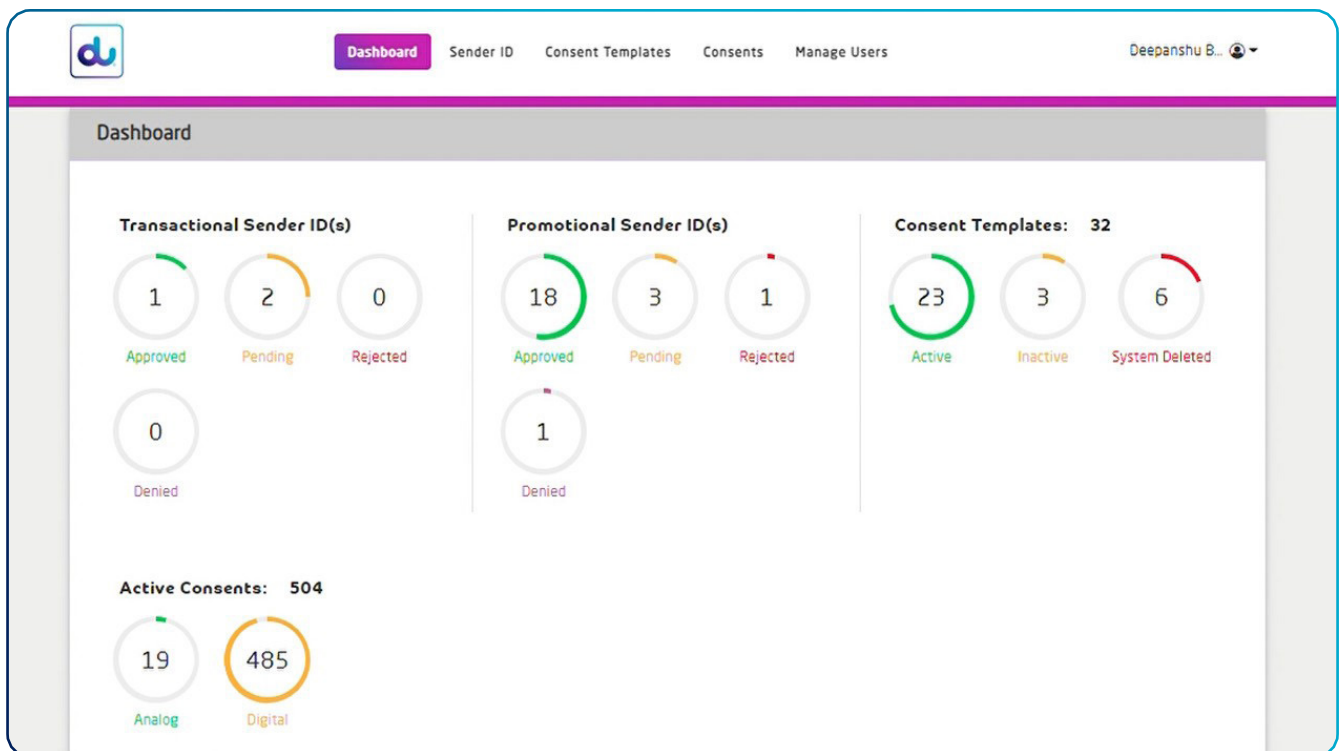
- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables Users to check the overview of the Enterprise account in terms of Sender IDs, Consent Templates and Consents.

Business Rules:

1. System displays counts of registered/requested Sender IDs with respect to their status.
2. System displays counts of Consent Templates with respect to their status.
3. System displays counts of active consents bifurcated to highlight analog and digital consents.



Manage Sender ID

This module allows Users to view all registered Sender IDs along with their details. Through this module, the Admin and Normal Users will be able to take required actions such as apply, withdraw, delete and edit Sender ID data.

Dashboard

Sender ID

Consent Templates

Consents

Manage Users

Brand User

Manage SenderID(s)

+ ADD

Showing results in between the dates October 6, 2020 - April 6, 2021

SenderID

Blockchain ID

Category

Segment

Created by

Status

Search

Download

Request ID	Sender ID	Blockchain ID	Category	Segment	Requested Date	Status updated on	Created by	Status	Action
309	NEW CAR	--	Transactional	Banking	06-Apr-2021 18:27:51	06-Apr-2021 18:30:37	brandusersms@gmail.com	Pending	View Details
306	AD-NewVilla	--	Promotional	Real estate	06-Apr-2021 18:27:51	06-Apr-2021 18:28:42	brandusersms@gmail.com	Withdrawn	View Details
291	AD-New Home	1205161770 614686901	Promotional	Real estate	06-Apr-2021 14:49:07	06-Apr-2021 14:52:55	brandusersms@gmail.com	Approved	View Details

Showing 1 to 3 of 3 entries

Previous 1 Next

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables User to view all registered/requested Sender IDs as a list.
2. Enables User to search specific Sender IDs using available filters.
3. Enables User to add new Sender IDs.
4. Enables User to take actions such as withdraw, view details, delete, edit on Sender IDs.
5. Enables User to download list of Sender IDs.
6. Enables User to review all uploaded documents for Sender IDs.

Business Rules:

1. Admin and Normal User can only add or edit Sender IDs. Reporting User can only view details.
2. System displays withdraw icon on all Sender IDs that are in a pending state.
3. System displays delete icon on all Sender IDs that are in an approved state.
4. System to list all Sender IDs as per configured search/filter.
5. Edit action will only be applicable to the rejected Sender ID.

Add Sender ID

This module allows Admin and Normal Users to create new Sender IDs. User is allowed to choose their desired Sender ID as per availability and upload relevant supporting documents for its approval.

Applicable to:

- Admin User
- Normal User

Module Functionalities:

1. Enables Users to add new Sender IDs for registration (subject to availability).
2. Enables Users to add multiple Sender IDs in a single request.
3. Enables Users to add supporting documents along with the request.
4. Enables Users to choose category of Sender ID i.e. Transactional or Promotional.
5. Enables Users to select segment of Sender ID e.g. Banking, Real Estate, etc.

Business Rules:

1. Admin and Normal Users will only be able to add available Sender IDs.
2. Sender IDs that available in the system can be applied only.
3. To submit a Sender ID registration request, Users will have to submit valid documents.
4. Users will be able to view/edit all selected Sender ID prior to submission.
5. User will only be allowed to add a maximum of 10 Sender IDs at a single time.
6. Submission of Sender ID requests will only be allowed once supporting documents are uploaded.
7. Users will be allowed to submit maximum of 10 supporting documents per request.
8. Enterprise Users will be able to add explanation for Sender IDs while applying for Sender IDs.

Promotional Sender ID Rules:

- System will always add prefix "AD-" to the Sender ID
- Length of Sender ID: min - 3 and max - 8 (excluding ""AD-")
- Max special characters allowed: 2
- Promotional Sender ID cannot be all numeric
- Sender ID can contain alphabet (A-Z) (a-z), number (0-9)
- Special characters are allowed (""" "&" "," "." "-" "_" and "space")
- Available Sender ID segments are: Banking & Finance Services, Real Estate Services, Health Services, Education Services, Retail Services, Tourism Services.

Transactional Sender ID Rules:

- No prefix will be attached
- Length of Sender ID: min – 3 and max – 11
- Max special characters allowed: 2
- Sender ID can contain alphabet (A-Z) (a-z), number (0-9)
- Special characters are allowed (""" "&" "," "." "-" "_" and "space")
- Available Sender ID segments are: Banking & Finance Services, Real Estate Services, Health Services, Education Services, Retail Services, Tourism Services, Government and Energy & Utilities.

Add Sender ID

To add a new Sender ID, User to click "+ADD" button on the Manage Sender ID page as shown below:

Dashboard **Sender ID** Consent Templates Consents Manage Users Brand User

Manage SenderID(s)

Showing results in between the dates **October 6, 2020 - April 6, 2021**

SenderID Blockchain ID Category Segment Created by Status

SenderID Blockchain ID All All Created by All Search Download

Request ID	Sender ID	Blockchain ID	Category	Segment	Requested Date	Status updated on	Created by	Status	Action
309	NEW CAR	--	Transactional	Banking	06-Apr-2021 18:27:51	06-Apr-2021 18:30:37	brandusersms@gmail.com	Pending	👁️ →
306	AD-NewVilla	--	Promotional	Real estate	06-Apr-2021 18:27:51	06-Apr-2021 18:28:42	brandusersms@gmail.com	Withdrawn	👁️
291	AD-New Home	1205161770 614686901	Promotional	Real estate	06-Apr-2021 14:49:07	06-Apr-2021 14:52:55	brandusersms@gmail.com	Approved	👁️ 🗑️

Showing 1 to 3 of 3 entries Previous 1 Next

Once "+Add" button is clicked, Add Sender ID page will open as shown below. User can select the Sender ID category (Promotional or Transactional) and the segment from the drop down list, enter the Sender ID in search box and click the search button. If Sender ID is available, User will be notified and User can add the Sender ID to the list.

Dashboard **Sender ID** Consent Templates Consents Manage Users Brand User

Add Sender ID

Select a category

☒ Promotional ☐ Transactional

Real estate

AD- NewVilla Search

Sender ID "AD-NewVilla" is available! Please add to list + Add

Cancel Upload documents

Available Sender ID(s) will be added here!

Add Sender ID

Once a Sender ID is added to the list, the User can select more Sender IDs up to max 10 at a time and add them to the list. User can also delete the selected Sender ID from the list prior to submission for approval. Once Sender IDs are added to the list, the User will click "Upload Documents" to upload required Sender ID documentation.

The screenshot shows the 'Add Sender ID' form in the Enterprise SMS Portal. The form is titled 'Add Sender ID' and has a navigation bar at the top with links to 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents', and 'Manage Users'. The 'Sender ID' tab is active. The form is divided into two main sections. On the left, there is a 'Select a category' section with two radio buttons: 'Promotional' (selected) and 'Transactional'. Below this, there is a search bar with the text 'Retail sale' and a dropdown arrow. Below the search bar, there is a text input field with 'AD-' and a search button. Below the input field, there is a green message box that says 'Sender ID "AD-Shopping" is available! Please add to list' with an '+ Add' button. At the bottom left, there are two buttons: 'Cancel' and 'Upload documents'. On the right, there is a table with the following columns: 'Sender ID', 'Category', 'Segment', and 'Actions'. The table contains one row with the following data: 'AD-NewVilla', 'Promotional', 'Real estate', and a trash icon in the 'Actions' column. The 'Upload documents' button is highlighted with a red box.

The User will upload all documents each time as mentioned on the Enterprise SMS Portal account opening form every time a new Sender ID is applied. Under 'Explanation for Sender ID' section, User will enter purpose of the Sender ID and upload required documents.

The screenshot shows the 'Sender ID' form in the Enterprise SMS Portal. The form is titled 'Sender ID' and has a navigation bar at the top with links to 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents', and 'Manage Users'. The 'Sender ID' tab is active. The form is divided into two main sections. On the left, there is a 'Select a category' section with two radio buttons: 'Promotional' (selected) and 'Transactional'. Below this, there is a search bar with the text 'Find your Sender ID' and a dropdown arrow. Below the search bar, there is a text input field with 'AD-' and a search button. Below the input field, there is a green message box that says 'Sender ID "AD-Shopping" is available! Please add to list' with an '+ Add' button. At the bottom left, there are two buttons: 'Cancel' and 'Upload documents'. On the right, there is a table with the following columns: 'Sender ID', 'Category', 'Segment', and 'Actions'. The table contains one row with the following data: 'AD-NewVilla', 'Promotional', 'Real estate', and a trash icon in the 'Actions' column. The 'Upload documents' button is highlighted with a red box. The 'Explanation for Sender ID' section is highlighted with a red box. It contains a text input field with the text 'Trade license/ Establishment card / Decree'. Below the input field, there is a '+ Upload File' button. Below the input field, there is a '+ Upload File' button. At the bottom right, there is a '+ Add New Document' button. At the bottom left, there are two buttons: 'Close' and 'Upload'.

Add Sender ID

Documents in JPEG and PDF formats can be uploaded only. It is mandatory to attach a valid Trade Licence/ Establishment Card/Decree and duly filled Enterprise Account Opening Form as minimum set of document. In case other documents are required e.g. Trade Name certificates or approval from requisite authorities then such documents can be uploaded. User can add more documents by clicking "+Add New Document" button. Once all documents have been uploaded, User can click "Upload" button to finish the document upload activity.

Once documents have been successfully uploaded, User can click "Submit for Approval" button as shown below to complete Sender ID registration request.

Add Sender ID

Select a category

☒ Promotional ☐ Transactional

Segment

AD- Find your Sender ID

Cancel Submit for Approval

Sender ID	Category	Segment	Actions
AD-NewVilla	Promotional	Real estate	
AD-Shopping	Promotional	Retail sale	

Once new Sender ID request is submitted, User can see the applied Sender ID with "Pending" Status.

Manage SenderID(s) + ADD

Showing results in between the dates **October 6, 2020 - April 6, 2021**

SenderID Blockchain ID Category Segment Created by Status

SenderID Blockchain ID All All Created by Created by All Search Download

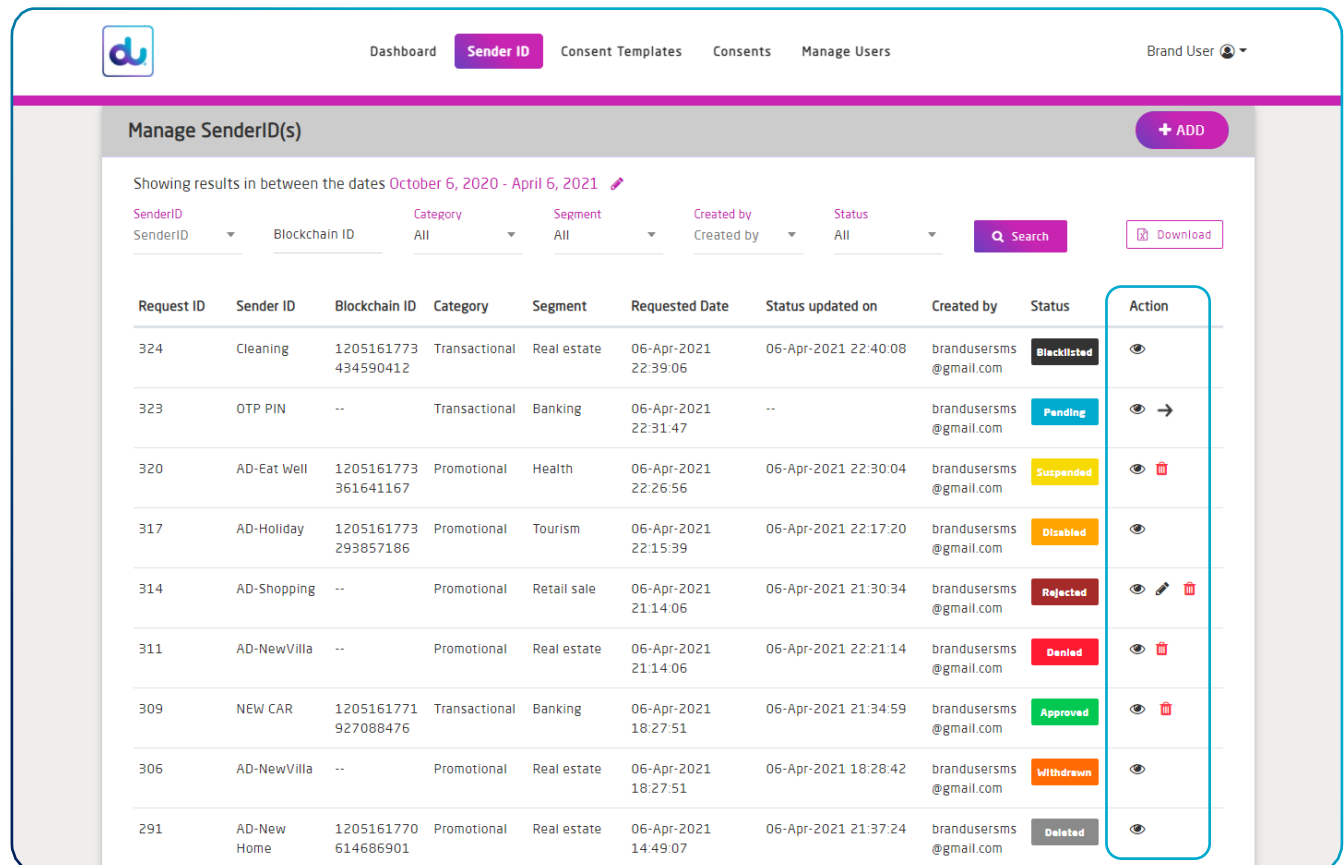
Request ID	Sender ID	Blockchain ID	Category	Segment	Requested Date	Status updated on	Created by	Status	Action
314	AD-Shopping	--	Promotional	Retail sale	06-Apr-2021 21:14:06	--	brandusersms@gmail.com	Pending	👁️ →
311	AD-NewVilla	--	Promotional	Real estate	06-Apr-2021 21:14:06	--	brandusersms@gmail.com	Pending	👁️ →
309	NEW CAR	--	Transactional	Banking	06-Apr-2021 18:27:51	06-Apr-2021 18:30:37	brandusersms@gmail.com	Pending	👁️ →
306	AD-NewVilla	--	Promotional	Real estate	06-Apr-2021 18:27:51	06-Apr-2021 18:28:42	brandusersms@gmail.com	Withdrawn	👁️
291	AD-New Home	1205161770 614686901	Promotional	Real estate	06-Apr-2021 14:49:07	06-Apr-2021 14:52:55	brandusersms@gmail.com	Approved	👁️

Showing 1 to 5 of 5 entries

Previous 1 Next

View/Edit Sender ID

The Manage Sender ID module allows the User to perform various actions on the Sender IDs. Under the "Action" tab, the User can perform certain actions as per the current status of each Sender ID.



The screenshot shows the 'Manage SenderID(s)' interface. At the top, there's a navigation bar with 'Dashboard', 'Sender ID' (active), 'Consent Templates', 'Consents', and 'Manage Users'. A 'Brand User' dropdown is on the right. Below the navigation bar, the title 'Manage SenderID(s)' is followed by a '+ ADD' button. A filter bar shows 'Showing results in between the dates October 6, 2020 - April 6, 2021'. Below this, there are dropdowns for 'SenderID', 'Blockchain ID', 'Category' (All), 'Segment' (All), 'Created by' (Created by), and 'Status' (All). A 'Search' button and a 'Download' button are also present. The main table has columns: Request ID, Sender ID, Blockchain ID, Category, Segment, Requested Date, Status updated on, Created by, Status, and Action. The 'Status' column contains color-coded labels: Blacklisted, Pending, Suspended, Disabled, Rejected, Denied, Approved, Withdrawn, and Deleted. The 'Action' column contains icons for viewing details, editing, deleting, and withdrawing.

Request ID	Sender ID	Blockchain ID	Category	Segment	Requested Date	Status updated on	Created by	Status	Action
324	Cleaning	1205161773 434590412	Transactional	Real estate	06-Apr-2021 22:39:05	06-Apr-2021 22:40:08	brandusersms@gmail.com	Blacklisted	👁
323	OTP PIN	--	Transactional	Banking	06-Apr-2021 22:31:47	--	brandusersms@gmail.com	Pending	👁 →
320	AD-Eat Well	1205161773 361641167	Promotional	Health	06-Apr-2021 22:26:56	06-Apr-2021 22:30:04	brandusersms@gmail.com	Suspended	👁 🗑
317	AD-Holiday	1205161773 293857186	Promotional	Tourism	06-Apr-2021 22:15:39	06-Apr-2021 22:17:20	brandusersms@gmail.com	Disabled	👁
314	AD-Shopping	--	Promotional	Retail sale	06-Apr-2021 21:14:06	06-Apr-2021 21:30:34	brandusersms@gmail.com	Rejected	👁 ✎ 🗑
311	AD-NewVilla	--	Promotional	Real estate	06-Apr-2021 21:14:06	06-Apr-2021 22:21:14	brandusersms@gmail.com	Denied	👁 🗑
309	NEW CAR	1205161771 927088476	Transactional	Banking	06-Apr-2021 18:27:51	06-Apr-2021 21:34:59	brandusersms@gmail.com	Approved	👁 🗑
306	AD-NewVilla	--	Promotional	Real estate	06-Apr-2021 18:27:51	06-Apr-2021 18:28:42	brandusersms@gmail.com	Withdrawn	👁
291	AD-New Home	1205161770 614686901	Promotional	Real estate	06-Apr-2021 14:49:07	06-Apr-2021 21:37:24	brandusersms@gmail.com	Deleted	👁

Following are the statuses and editable actions that can be performed on Sender IDs based on their status.

'Approved' Status: A Sender ID in an 'Approved' status is approved by du and can be used to upload consent information. Approved Sender IDs cannot be edited however can only be deleted by the User. Promotional SMS can only be sent to the sender ID with 'Approved' status. User can view the documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Pending' Status: A Sender ID in a 'Pending' status is yet to be approved by du. Once a Sender ID in the 'Pending' status is approved, its status will turn to 'Approved'. Sender ID in 'Pending' status cannot be edited however can only be withdrawn by the User in case Sender ID is no more required. User can view the documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Rejected' Status: A Sender ID in a 'Rejected' status has been rejected by du due to missing documentation or any other reason. The User can edit the Sender ID by clicking the "Pen" icon and can change Sender ID segment and/or upload missing documentation or amend existing uploaded documents to re-submit for Sender ID approval. User can view the rejection reason or existing documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Withdrawn' Status: A Sender ID is in 'Withdrawn' status when it has been revoked by the User prior to Sender ID being approved by du. In case Sender ID is already in 'Approved' or 'Rejected' status, then it cannot be withdrawn. User can view the documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

View/Edit Sender ID

'Deleted' Status: A Sender ID is in 'Deleted' status when it has been deleted by the User. Sender IDs in 'Approved', 'Denied', 'Rejected' and 'Suspended' statuses can be deleted. Once a Sender ID is deleted, all consent information stored against the Sender IDs are deleted. No Promotional SMS can be sent using this Sender ID anymore. User will be required to re-apply Sender ID and again upload mobile subscriber consent information against the Sender ID for all customers. User can view the documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Denied' Status: A Sender ID is put in "Denied" status by du when it cannot be approved due to any reason. Sender IDs in 'Denied' status can be deleted by the User. User can view reason for denial or the documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Suspended' Status: A Sender ID is put in 'Suspended' status by EITC in case of any non-compliance of the terms and condition of use of Enterprise SMS Portal, Mobile SPAM Policy or Bulk SMS Service provided by du. In 'Suspended' status, the User will not be able to send Promotional SMS to its customers however can upload/revoke mobile subscriber consent information against the Sender ID. All consents against the Sender IDs will be disabled automatically. Once the Sender ID is made active again, all consent will be automatically enabled. User can view the suspension reason and/or documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Disabled' Status: A Sender ID is put in 'Disabled' status by du in case of any non-compliance of the terms and condition of use of Enterprise SMS Portal, Mobile SPAM Policy or Bulk SMS Service provided by du. In Disabled status, the User will neither be able to send Promotional SMS to its customers nor can upload/revoke mobile subscriber consent information against the Sender ID. All consents against the Sender IDs will be disabled automatically. Once the Sender ID is made active again, all consent will be automatically enabled. Disabled Sender IDs cannot be deleted by the User. User can view the documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

'Blacklisted' Status: A Sender ID is put in "Blacklisted" status by du in case of a major non-compliance of the terms and condition of use of Enterprise SMS Portal, Mobile SPAM Policy or Bulk SMS Service provided by du. All consents against the Sender IDs will be deleted automatically and User will not be able to send Promotional SMS to its customers. A Blacklisted Sender ID will not be available for re-registration. User can view the blacklisting reason and/or documentation against the sender by clicking the "EYE" icon under the 'Action' tab.

Edit Rejected Sender ID

In case a requested Sender ID is not denied by du however only temporarily rejected, this functionality allows Users to resubmit missing documentation or correct Sender ID information as requested by du. In case the User submits the correct information or uploads required documentation, the Sender ID will be approved.

Manage SenderID(s) + ADD

Showing results in between the dates **October 6, 2020 - April 6, 2021**

SenderID Blockchain ID Category Segment Created by Status Search Download

<input type="checkbox"/>	Request ID	Sender ID	Blockchain ID	Category	Segment	Requested Date	Status updated on	Created by	Status	Action
<input type="checkbox"/>	314	AD-Shopping	--	Promotional	Retail sale	06-Apr-2021 21:14:06	06-Apr-2021 21:30:34	brandusersm s@gmail.com	Rejected	

Showing 1 to 1 of 1 entries Previous 1 Next

To view the rejection reason, User can click on the “Eye” icon under the ‘Action’ tab. The User can act on the details to resubmit proper documentation and re-submit approval.

Attachment: Trade license/ Establishment card / Decree 1/2 Document(s)

Rejected Date:
06-Apr-2021 23:07:34

Rejected Reason:
Expired Trade License

By clicking on the “Pen” icon under the ‘Action’ tab, the User can edit previously uploaded details of Sender ID.

The User can also edit the Sender ID segment, modify already uploaded documents or add new supporting documents. Users will not be able to modify selected Sender IDs or change its category.

Manage Groups

This module allows Users to tag multiple promotional Sender IDs together in a Group in order to perform an action on multiple Sender IDs in a single activity to save time. Multiple Groups can be created and multiple Sender ID can be tagged to multiple Group to perform common action. Group are useful to use when same activity is required to be performed on multiple Sender IDs e.g. consent information against a single mobile subscriber for multiple Sender IDs can be uploaded in a single activity if all Sender ID are made part of a common Group.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables Users to create new Groups on the account.
2. Enables Users to edit existing Groups i.e. add/remove Sender ID to/from a Group.
3. Enables Users to delete the existing Group.
4. Enables Users to download a list of Group.
5. Enables Users to search Groups using available filters.

Business Rules:

1. Only promotional Sender IDs can be tagged to a Group.
2. Groups are limited to perform common activities such as upload or revoking a consent for a number of Sender IDs that are part of the Group.
3. Adding or deleting a Sender ID from a Group has no impact on Sender ID or mobile subscribers consent information associated with a Sender ID. Similarly deleting a Group has no impact on the list of Sender IDs which were part of the Group at the time of deletion.
4. If a Group is used to tag multiple Sender ID, then the action performed on the Group will reflect on all the Sender IDs which are part of the Group at any point of time e.g. if a Group has 3 Sender IDs and a consent upload activity was performed, then consent information will be replicated against all Sender ID in that Group.
5. If a Group which has been previously used for any activity is modified to add or remove certain Sender IDs, then the next activity will only be performed on the Sender ID which are currently part of the Group. Sender IDs which are removed from the Group remain unaffected.
6. If a Sender ID which was part of an active Group is deleted, then the Sender ID is automatically removed from the active Group. Any activity done on the Group will not have any impact on the deleted Sender ID or its associated consent information.
7. Users can create a Consent Template for a Group. All Sender IDs that are part of the Group will automatically use the same Consent Template when consents are uploaded.

Adding a Group

To add a Group, click on the "Manage Groups" option of the 'Sender ID' tab on the Dashboard as shown below to open the 'Manage Groups' page. Click on the "+ADD" action button to create a new Group.

The screenshot shows the 'Manage Groups' page. At the top, the 'Sender ID' tab is active, and the 'Manage Groups' option is selected from the dropdown menu. The '+ADD' button is highlighted with a red circle. Below the header, there are filters for Group, SenderID, Created by, and Status. A table lists one group: Group ID 50, Group Name Retail GRP, No. of Sender ID(s) 2, Created by brandusersms@gmail.com, Created on 06-Apr-2021 23:41:47, and Status Active. The page shows 'Showing 1 to 1 of 1 entries' and navigation buttons for Previous, 1, and Next.

Once the "+ADD" button is clicked, a Group creation page is opened. Enter the name of the Group in the text box and click "Create" button to create the new Group.

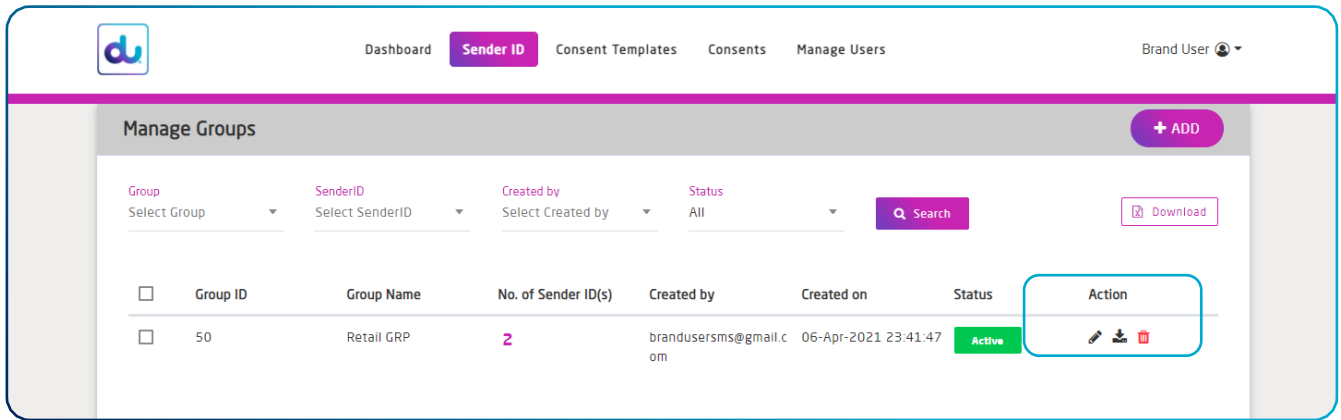
The screenshot shows the 'New Group' creation page. The 'Group Name' field is filled with 'Retail GRP'. Below the field, there is a section titled 'Rules to Create Group' with six numbered instructions. At the bottom right, there are 'Cancel' and 'Create' buttons. The 'Create' button is highlighted with a red circle. The page shows 'Showing 1 to 1 of 1 entries' and navigation buttons for Previous, 1, and Next.

Rules to Create Group

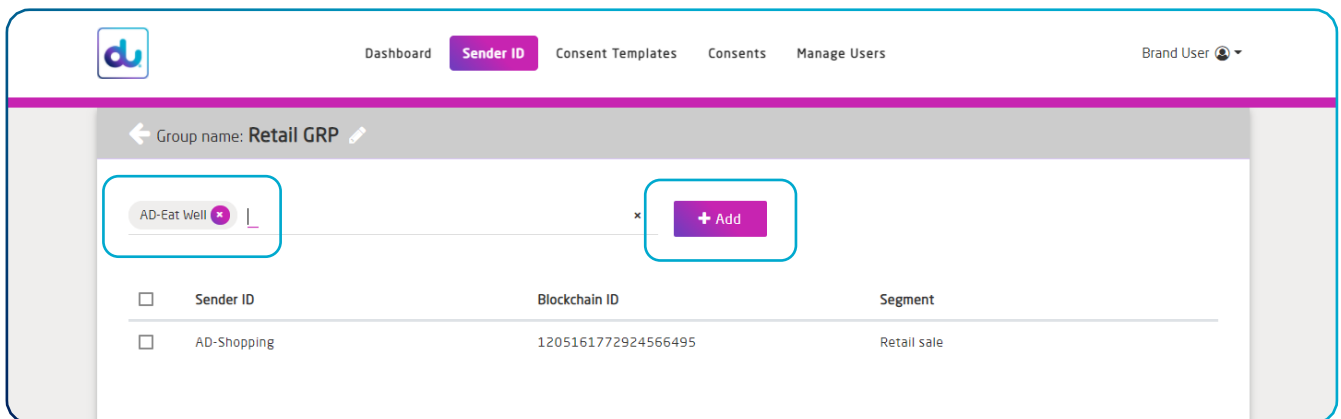
1. Sender ID group will allow brand to tag multiple promotional sender IDs together
2. A sender ID group can be used to create consent template for all tagged sender IDs through a single request
3. A sender ID group can also be used to upload/revoke consents against tagged sender IDs through a single request
4. If the brand adds a sender ID to a group with existing consents then existing consents will not be replicated for newly added sender ID
5. If a sender ID, that is part of a group, is deleted then it will be automatically delinked from the group
6. Once a sender ID is delinked from the group, any new request on sender ID group will not be applicable to delinked sender ID

Editing a Group

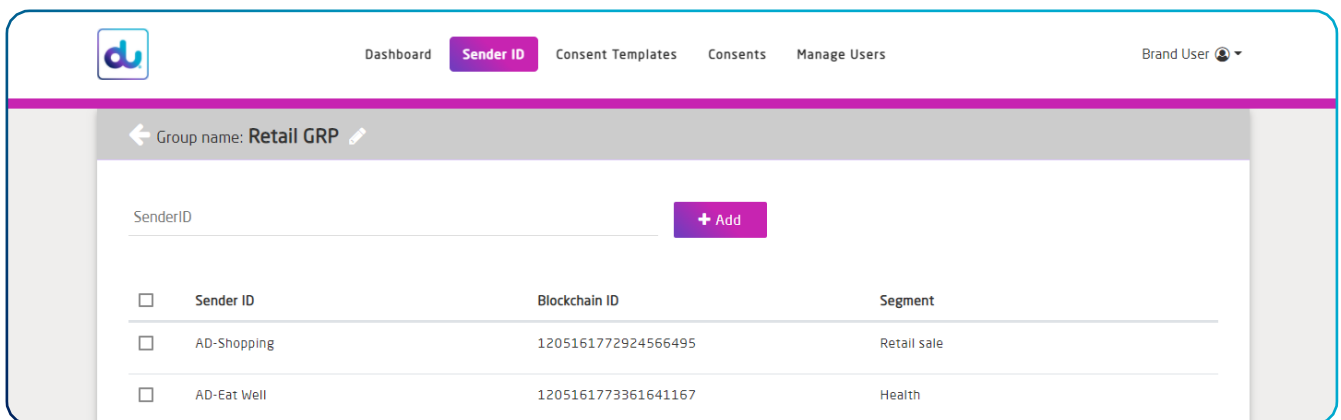
Once a Group is created, click on the “Pen” icon to edit the Group to tag Sender IDs.



Once “Pen” icon is clicked, the Group edit screen will open. Type the name of the promotional Sender ID to be tagged in the text box and click “+Add” button to add the Sender ID to the Group.

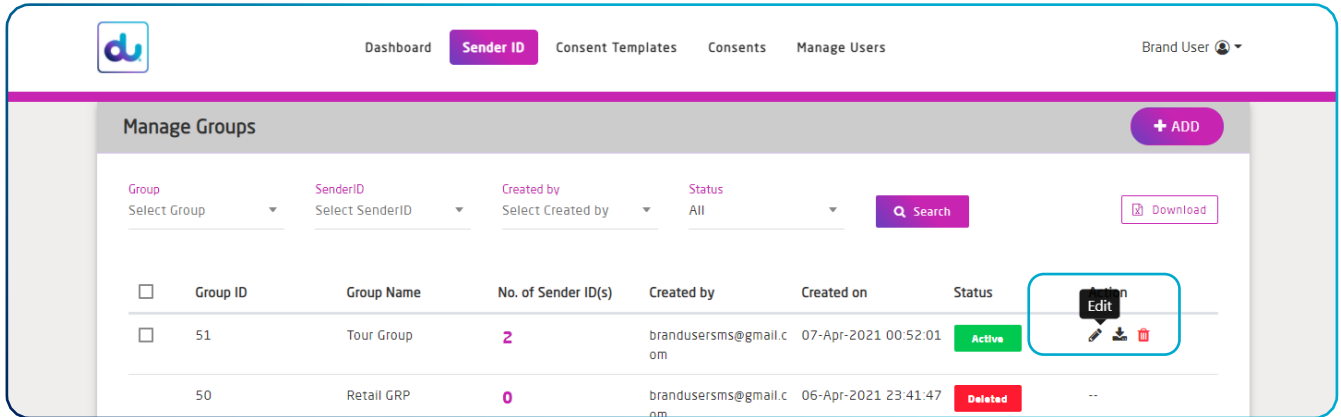


Upon clicking “+Add”, the Sender ID will be added to the Group as shown below:

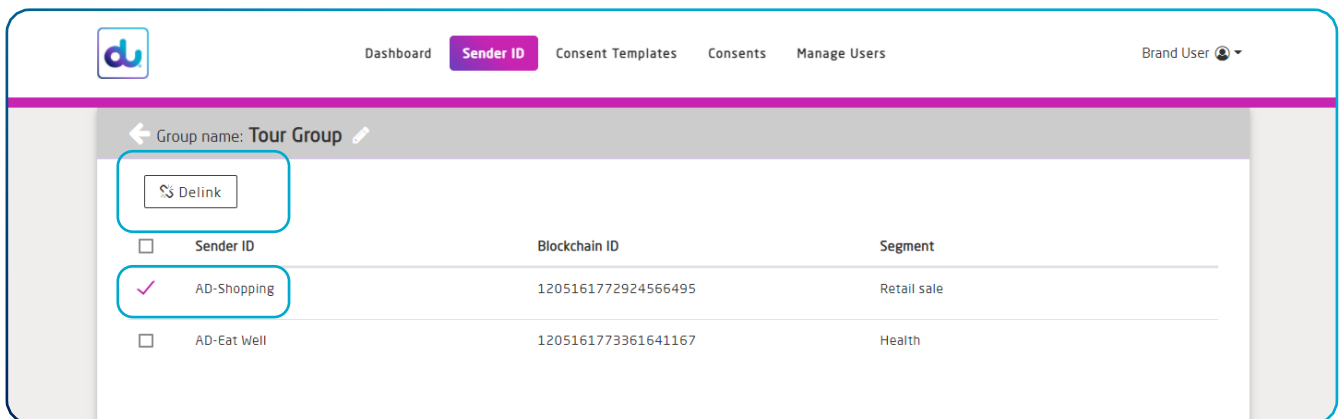


Editing a Group

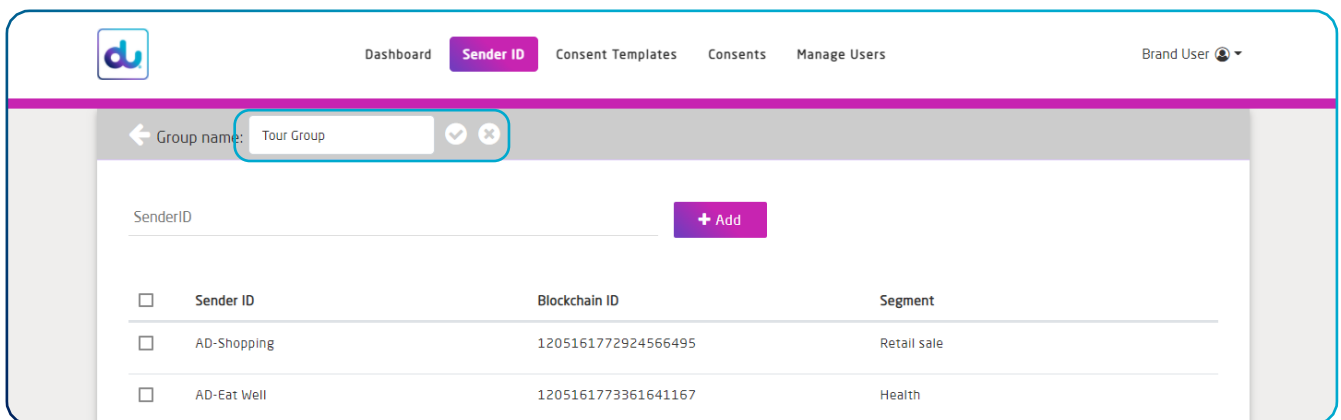
To delink a Sender ID from a Group click the “Pen” icon under the ‘Action Tab’ to edit the Group as show below:



To delink a Sender ID, tick mark the “Check Box” next to the Sender ID and click “Delink”.

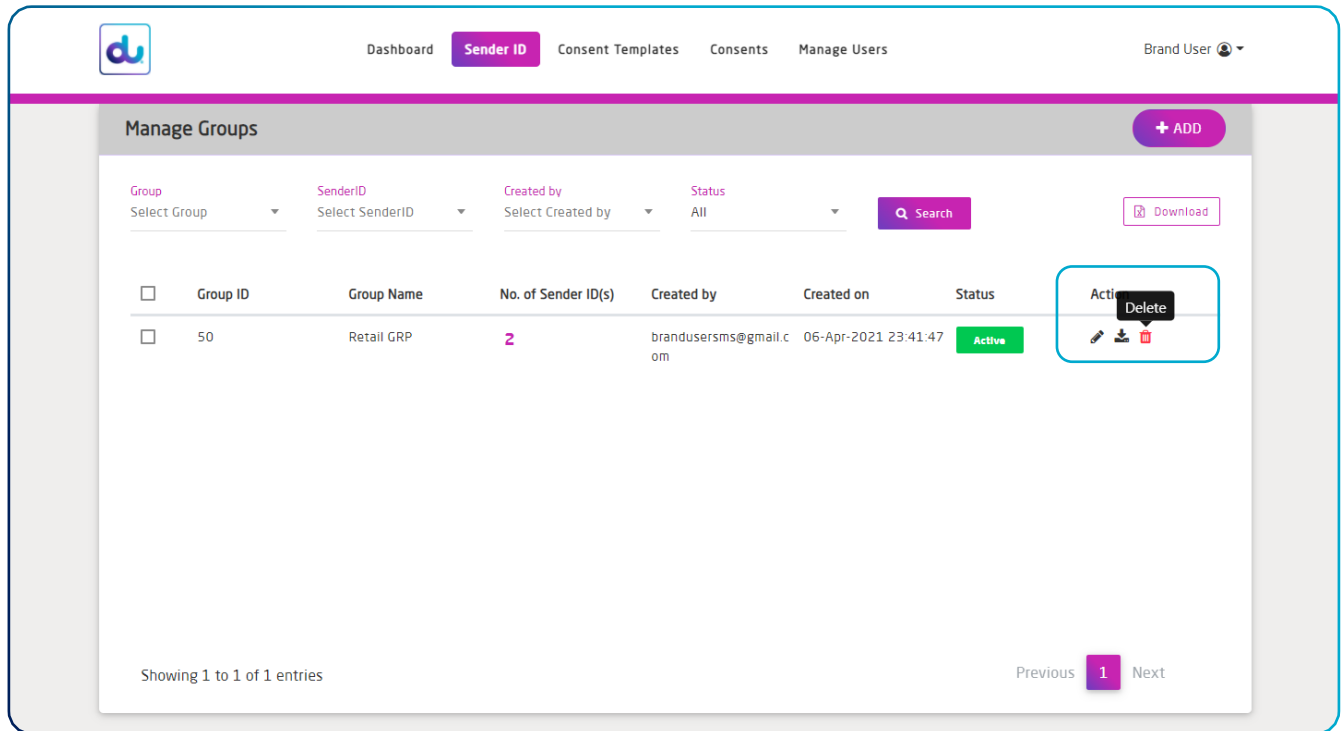


User can also edit the name of the Group by click the “Pen” icon next to the ‘Group Name’.



Deleting a Group

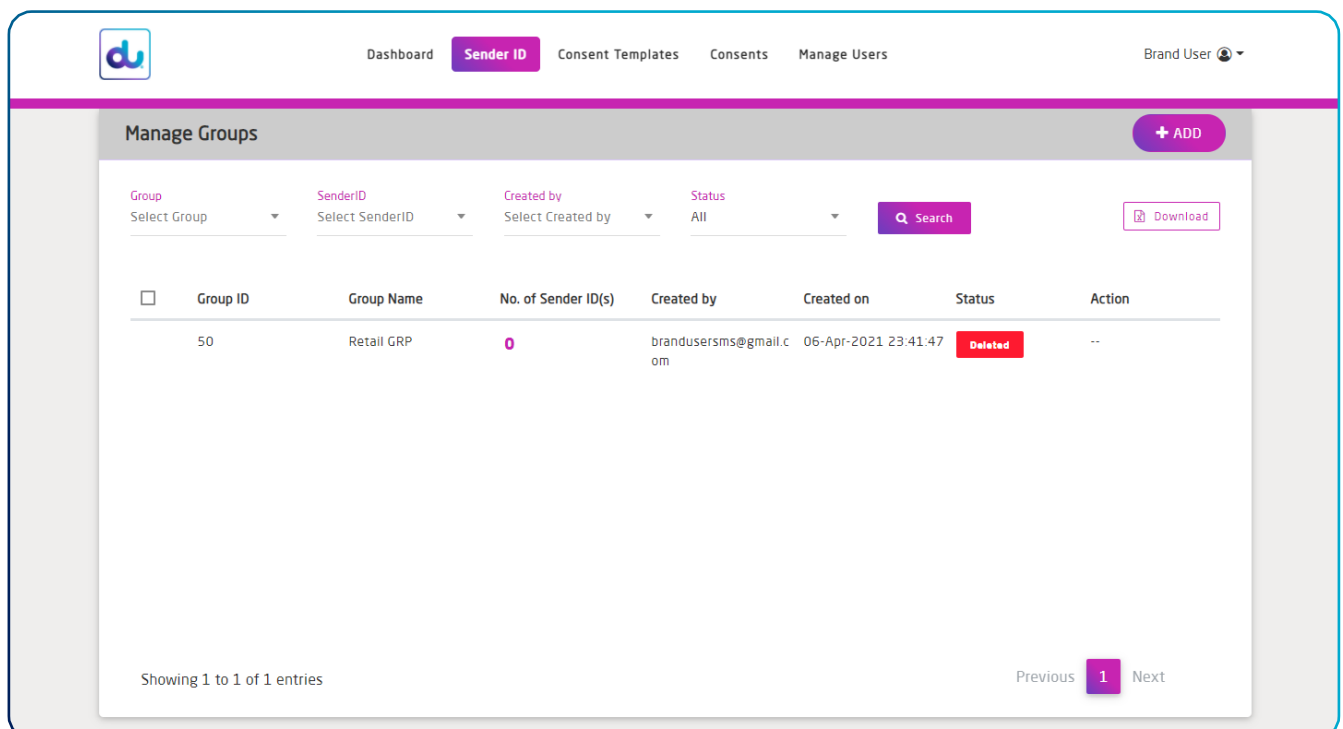
A Group can be deleted by clicking the “Bin” icon under the ‘Action’ tab as shown below. Deleting a Group will only delink the Sender IDs tagged to the Group.



The screenshot shows the 'Manage Groups' interface. At the top, there's a navigation bar with 'Dashboard', 'Sender ID' (highlighted), 'Consent Templates', 'Consents', and 'Manage Users'. A 'Brand User' dropdown is on the right. Below the navigation bar, the 'Manage Groups' section has a '+ ADD' button. A filter bar includes dropdowns for 'Group' (Select Group), 'SenderID' (Select SenderID), 'Created by' (Select Created by), and 'Status' (All), along with a 'Search' button and a 'Download' button. The main table has columns: Group ID, Group Name, No. of Sender ID(s), Created by, Created on, Status, and Action. One entry is shown: Group ID 50, Group Name Retail GRP, No. of Sender ID(s) 2, Created by brandusersms@gmail.com, Created on 06-Apr-2021 23:41:47, Status Active. The Action column for this entry has a dropdown menu with a 'Delete' option highlighted. At the bottom, it says 'Showing 1 to 1 of 1 entries' and has 'Previous', '1', and 'Next' pagination links.

Group ID	Group Name	No. of Sender ID(s)	Created by	Created on	Status	Action
50	Retail GRP	2	brandusersms@gmail.com	06-Apr-2021 23:41:47	Active	Delete

Once a Group is deleted, the status of the Group will change to 'Delete' and all Sender ID will be delinked automatically as shown below:



The screenshot shows the 'Manage Groups' interface after a group has been deleted. The navigation bar and filter bar are the same. The main table now shows the same entry: Group ID 50, Group Name Retail GRP, No. of Sender ID(s) 0, Created by brandusersms@gmail.com, Created on 06-Apr-2021 23:41:47, Status Deleted. The Action column for this entry is empty. At the bottom, it says 'Showing 1 to 1 of 1 entries' and has 'Previous', '1', and 'Next' pagination links.

Group ID	Group Name	No. of Sender ID(s)	Created by	Created on	Status	Action
50	Retail GRP	0	brandusersms@gmail.com	06-Apr-2021 23:41:47	Deleted	--

Consent Templates

This module allows Users to view all registered Consent Templates on the portal along with its requisite details. A Consent Template is created to contain the "Keywords" that a mobile subscriber accepts or acknowledges in order to receive promotional SMS from any brand. Once a Consent Template is created, it can be tagged to a Sender ID or a Group. In order for the User to upload any mobile subscriber consent information, Consent Template name needs to be provided against the registered Sender ID or Group. The Consent Template content i.e. "Keywords" will be uploaded with the mobile subscriber consent information to the system.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables User to create new Consent Templates.
2. Enables User to view all registered Consent Templates.
3. Enables User to search from list of available Consent Templates.
4. Enables admin and normal User to disable/enable a Consent Templates.
5. Enables User to view details of Consent Templates.

Business Rules:

1. Disabled Consent Template will not be allowed to be used while uploading consent.
2. Only Admin and Normal User will be allowed to create a new Consent Template.
3. A Consent Template once created cannot be edited by any User.
4. Consent Templates cannot be deleted by any User. They are automatically deleted once the tagged Sender ID or Group is deleted from the system.




The screenshot shows a web application interface for managing Consent Templates. At the top, there is a navigation bar with a logo on the left and several menu items: Dashboard, Sender ID, Consent Templates (highlighted in purple), Consents, and Manage Users. On the far right of the navigation bar is a 'Brand User' dropdown menu. Below the navigation bar, the main content area is titled 'Consent Templates' and features a '+ ADD' button in a purple pill shape. Underneath the title, there is a search and filter section with dropdown menus for Template Name, SenderID, Group, Created by, and Status, followed by a 'Search' button and a 'Download' button. The main part of the interface is a table with the following columns: Template ID, Template Name, Keywords, Sender ID, Group, Requested Date, Status Date, Created By, Status, and Action. The table contains three entries. The first entry has a status of 'System Deleted'. The second and third entries have a status of 'Active'. At the bottom of the table, there is a pagination control showing 'Showing 1 to 3 of 3 entries' and a set of navigation links: 'Previous', '1' (highlighted), and 'Next'.

Template ID	Template Name	Keywords	Sender ID	Group	Requested Date	Status Date	Created By	Status	Action
1208161778350099032	Shopping Template	I acknowledge to receive promo...	--	Shop Group	07-04-2021 12:18:21	07-04-2021 12:20:00	brandusersms@gmail.com	System Deleted	
1208161777813760433	Retail Consent Template	i acknowledge to subscribe to ...	--	Tour Group	07-04-2021 10:48:58	07-04-2021 10:48:58	brandusersms@gmail.com	Active	
1208161777710155598	EatWell Template	I subscribe to the receive pro...	AD-Eat Well	--	07-04-2021 10:41:50	07-04-2021 12:14:27	brandusersms@gmail.com	Active	

View a Consent Template

The content in a Consent Template can be viewed by clicking the "EYE" icon under the 'Action' tab on the Consent Templates page as shown below:


The screenshot shows the 'Consent Templates' page. At the top, there's a navigation bar with 'Dashboard', 'Sender ID', 'Consent Templates' (active), 'Consents', and 'Manage Users'. A 'Brand User' dropdown is on the right. Below the navigation bar, there's a 'Consent Templates' header with a '+ ADD' button. A search bar and a 'Download' button are also present. The main table lists three templates:

Template ID	Template Name	Keywords	Sender ID	Group	Requested Date	Status Date	Created By	Status	Action
1208161778350099032	Shopping Template	I acknowledge to receive promo...	--	Shop Group	07-04-2021 12:18:21	07-04-2021 12:20:00	brandusersms@gmail.com	System Deleted	
1208161777813760433	Retail Consent Template	I acknowledge to subscribe to ...	--	Tour Group	07-04-2021 10:48:58	07-04-2021 10:48:58	brandusersms@gmail.com	Active	
1208161777771015598	EatWell Template	I subscribe to the receive pro...	AD-Eat Well	--	07-04-2021 10:41:50	07-04-2021 12:14:27	brandusersms@gmail.com	Active	

At the bottom, it says 'Showing 1 to 3 of 3 entries' and has 'Previous', '1', and 'Next' navigation links.

Once the "Eye" icon is clicked, the User will be able to review all consent information as shown below including the "Keywords" used in template, the status of the template, Group tagging information along with system ID and time stamp of each action taken on the template.

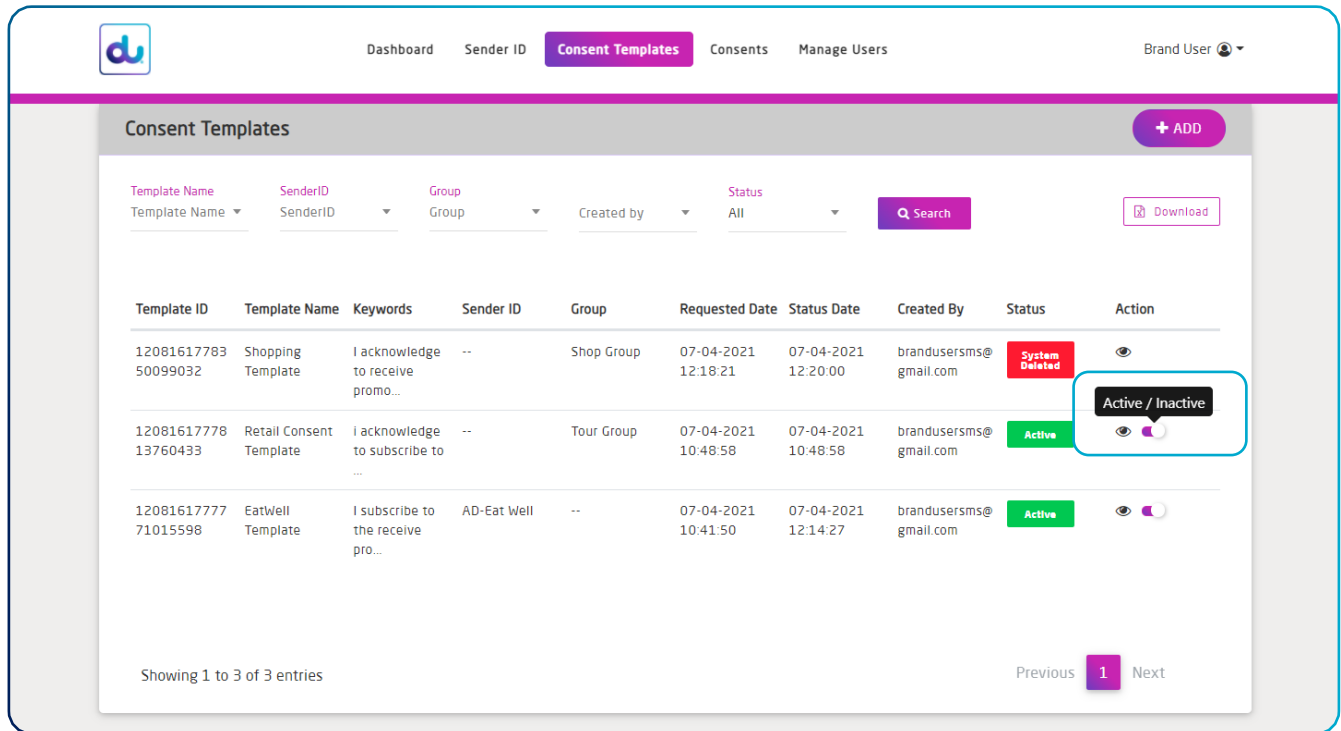
The screenshot shows the 'Consent Template Preview' modal. It displays the following information:

- Template ID: 1208161778350099032
- Template Name: Shopping Template
- Sender ID: 
- Group Name: Shop Group
- Requested Date: 07-04-2021 12:18:21
- Status Date: 07-04-2021 12:20:00
- Status: System Deleted

The 'Keywords' section shows the consent text: "I acknowledge to receive promotional SMS marketing communication from the Shopper Group LLC".

Enable/Disable Consent Template

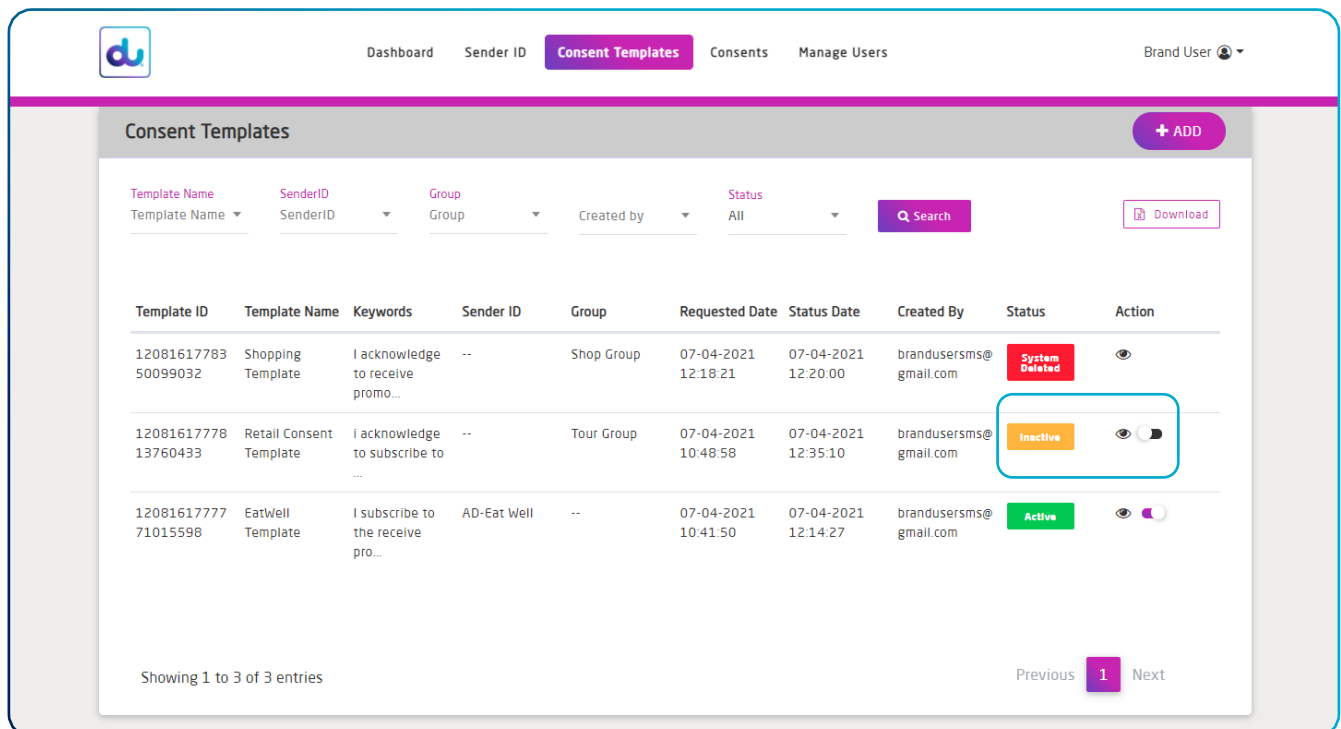
A consent template can be temporarily enabled or disabled by the Admin or Normal User. The User can click the "Active/Inactive" toggle switch under the 'Action' tab on the Consent Templates page.



The screenshot shows the 'Consent Templates' page in a web application. The page has a navigation bar with 'Dashboard', 'Sender ID', 'Consent Templates' (active), 'Consents', and 'Manage Users'. A 'Brand User' dropdown is in the top right. The main content area has a 'Consent Templates' header with a '+ ADD' button. Below is a table with columns: Template ID, Template Name, Keywords, Sender ID, Group, Requested Date, Status Date, Created By, Status, and Action. The table contains three entries. The second entry, 'Retail Consent Template', has its status set to 'Active'. A callout box highlights the 'Active / Inactive' toggle switch in the 'Action' column for this row. The first entry, 'Shopping Template', has a 'System Deleted' status. The third entry, 'EatWell Template', has an 'Active' status. At the bottom, it says 'Showing 1 to 3 of 3 entries' and has 'Previous', '1', and 'Next' pagination links.

Template ID	Template Name	Keywords	Sender ID	Group	Requested Date	Status Date	Created By	Status	Action
1208161778350099032	Shopping Template	I acknowledge to receive promo...	--	Shop Group	07-04-2021 12:18:21	07-04-2021 12:20:00	brandusersms@gmail.com	System Deleted	
1208161777813760433	Retail Consent Template	I acknowledge to subscribe to ...	--	Tour Group	07-04-2021 10:48:58	07-04-2021 10:48:58	brandusersms@gmail.com	Active	Active / Inactive
1208161777771015598	EatWell Template	I subscribe to the receive pro...	AD-Eat Well	--	07-04-2021 10:41:50	07-04-2021 12:14:27	brandusersms@gmail.com	Active	

Once a consent template is disabled, its status will change from 'Active' to 'Inactive' and it cannot be used to upload consent information.



This screenshot shows the 'Consent Templates' page after the 'Retail Consent Template' has been disabled. The status for this template is now 'Inactive' (highlighted by a callout box), and the toggle switch is in the 'Inactive' position. The other templates remain unchanged. The 'Shopping Template' is still 'System Deleted', and the 'EatWell Template' is still 'Active'. The pagination at the bottom remains 'Showing 1 to 3 of 3 entries' with 'Previous', '1', and 'Next' links.

Template ID	Template Name	Keywords	Sender ID	Group	Requested Date	Status Date	Created By	Status	Action
1208161778350099032	Shopping Template	I acknowledge to receive promo...	--	Shop Group	07-04-2021 12:18:21	07-04-2021 12:20:00	brandusersms@gmail.com	System Deleted	
1208161777813760433	Retail Consent Template	I acknowledge to subscribe to ...	--	Tour Group	07-04-2021 10:48:58	07-04-2021 12:35:10	brandusersms@gmail.com	Inactive	
1208161777771015598	EatWell Template	I subscribe to the receive pro...	AD-Eat Well	--	07-04-2021 10:41:50	07-04-2021 12:14:27	brandusersms@gmail.com	Active	

Creating a Consent Template

This functionality allows Admin and Normal Users to create Consent Templates by selecting a registered Sender ID or a Group and providing relevant "Keywords".

Applicable to:

- Admin User
- Normal User

Module Functionalities:

1. Enables User to create new Consent Templates.
2. Enables User to select desired Sender ID or Group to tag a Consent Templates.
3. Enables User to enter desired "Keywords" in a Consent Template.
4. Enables User to preview the entered "Keywords".

Business Rules:

1. Consent Template can only be created for promotional Sender IDs.
2. User will be able to select active promotional Sender IDs or a Group for template tagging.
3. User will be able to add "Keywords" with minimum 20 and up to 1000 characters.

To create a new Consent Template, the User will click "+ADD" button on the Consent Templates Page as shown below:

Consent Templates

+ ADD

Template Name SenderID Group Created by Status

Template Name SenderID Group Created By Status

Template ID	Template Name	Keywords	Sender ID	Group	Requested Date	Status Date	Created By	Status	Action
1208161778350099032	Shopping Template	I acknowledge to receive promo...	--	Shop Group	07-04-2021 12:18:21	07-04-2021 12:20:00	brandusersms@gmail.com	System Deleted	👁
1208161777813760433	Retail Consent Template	i acknowledge to subscribe to ...	--	Tour Group	07-04-2021 10:48:58	07-04-2021 12:35:10	brandusersms@gmail.com	Inactive	👁 🔄
1208161777771015598	EatWell Template	I subscribe to the receive pro...	AD-Eat Well	--	07-04-2021 10:41:50	07-04-2021 12:14:27	brandusersms@gmail.com	Active	👁 🔄

Showing 1 to 3 of 3 entries

Previous 1 Next

Creating a Consent Template

Once the "+ADD" button is clicked, the following Consent Template creation screen will appear. The User will be required to enter template name, choose either a Sender ID or a Group radio button. In case Sender ID is selected, the User will enter an active Sender ID. In case Group is selected, User will be required to enter Group name. User will be required to enter "Keywords". The entered "Keywords" can be reviewed in the Consent Template Preview window. User can click 'SAVE' button to create the template.

The screenshot shows a web application interface for creating a consent template. The top navigation bar includes 'Dashboard', 'Sender ID', 'Consent Templates' (highlighted), 'Consents', and 'Manage Users'. A 'Brand User' dropdown is on the right. The main content area is titled 'Consent Template'. It contains a form with the following fields: 'Template Name' (with the value 'My New Template' and a 'Maximum 30 Characters' limit), a radio button selection for 'Choose one from below' (with 'Sender ID' selected), a 'Sender ID' field (with the value 'AD-Eat Well'), and a 'Keywords' field (with the value 'Yes, email me offers, style updates and special invites to sale and events'). A character count '74/1000 characters' is shown. At the bottom of the form are 'CANCEL' and 'SAVE' buttons. To the right of the form is a 'Consent Template Preview' window showing the 'Keywords' as they will appear to the user: 'Yes, email me offers, style updates and special invites to sale and events'.

Important information about "Keywords":

"Keywords" denote the set of explicit words that a mobile subscriber has acknowledged and agreed to at the time of becoming a customer and allowing any brand to send promotional SMS to the mobile subscriber.

The consent template must contain the entire set of "Keywords" that the customers has agreed to at the time of signing up an application form, mobile application or website membership.

As an example on the right side, a mobile application contains the "Keywords" as highlighted in the blue box to collect consent from a mobile subscriber. Hence the consent template must contain the following as "Keywords" as shown in the above template creation window.

"Yes, email me offers, style updates and special invites to sale and events."

The screenshot shows a mobile application registration form. It includes fields for 'First name', 'Last name', and 'Password'. Below the password field is a 'SHOW' button. A checkbox is checked, with the text 'Yes, email me offers, style updates and special invites to sale and events.' highlighted in a blue box. Below this is a line of text: 'By registering, you agree to our [Terms & Conditions](#) and [Privacy Policy](#)'. At the bottom is a 'CREATE ACCOUNT' button and a link for 'Back to Sign In'.

Consents

This module allows Users to perform consent information related activities that include Consents Upload, Consents Revoke and access to Search Consents by customer or Enterprise Consents search functionality.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables User to upload new consents.
2. Enables User to revoke existing consents.
3. Enables User to search for consent based on MSISDN or Sender ID search filters.
4. Enable User to download consent information against a particular Sender ID.

Business Rules:

1. Only Admin and Normal Users can upload or revoke consents.
2. Consents can be uploaded or revoked against Sender IDs that are in 'Active' or 'Suspended' status.
3. Reporting User can only search consents.

The screenshot shows a web application interface for managing consents. The top navigation bar includes links for Dashboard, Sender ID, Consent Templates, Consents, and Manage Users. The 'Consents' menu is expanded, showing options for Consents Upload, Consents Revoke, Search Consents, and Enterprise Consents. The main content area is titled 'Consents Upload' and features a '+ ADD' button. Below this, there are filters for Reference Name, Consent Template, Created By, and Status (set to Pending). A 'Search' button and a 'Download' button are also present. A table with columns for Reference Name, Consent Template, Sender ID, Group, Submitted, Processed, Failed, Created By, Requested Date, Status, and Action is shown. The table is currently empty, displaying a message 'No Consents are Registered' with a document icon. At the bottom, it shows 'Showing 0 to 0 of 0 entries' and navigation links for 'Previous' and 'Next'.

View Consents Upload

This module allows Users to view information on all Consents Upload activities done by the User.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables User to view log of all Consents Upload activities based on their status.
2. Enables User to download the list of Consents Upload activity logs.
3. Enables User to view and download the summary of Consents Upload activity.
4. Enables User to download the detailed report against Consents Upload for failed cases.
5. Enables User to download the uploaded CSV file with MSISDNs for the Consents Upload activity.
6. Enables Admin and Normal User to create new Consents Upload activities.

Business Rules:

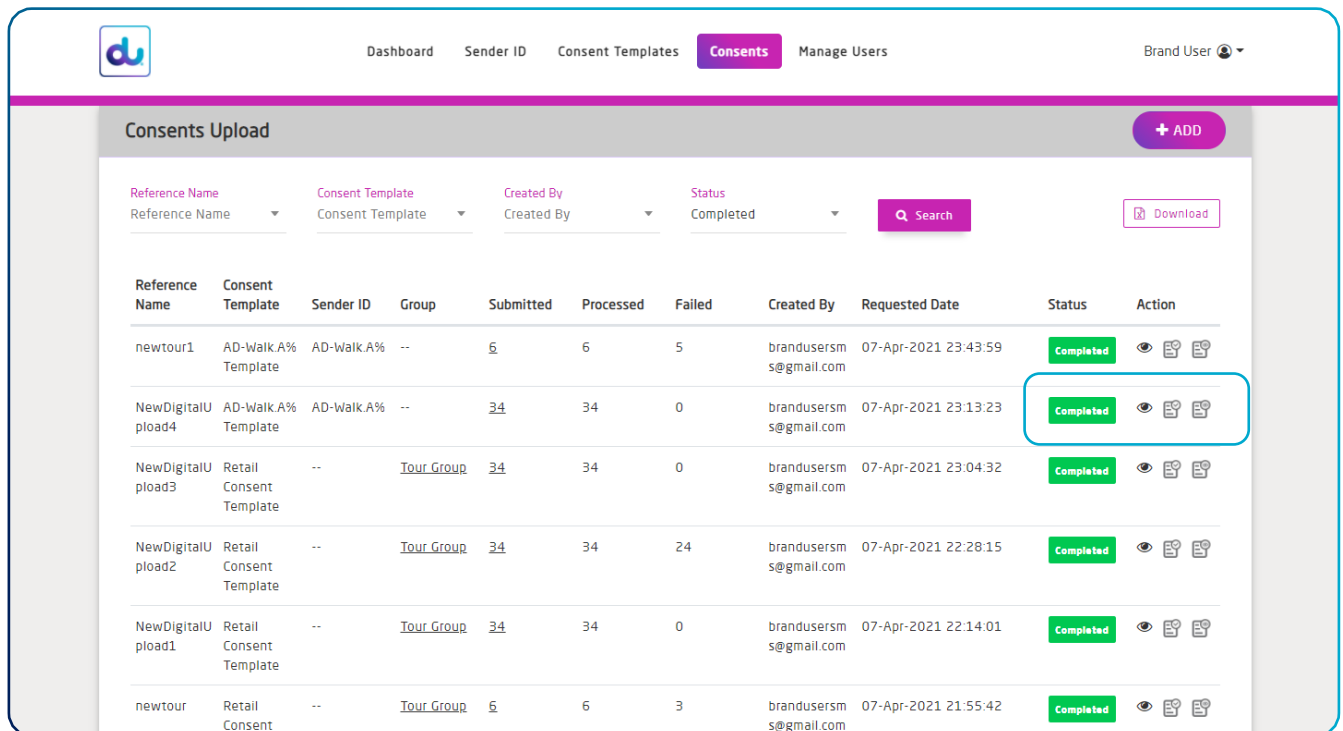
1. All Users can view details for consent logs.
2. Admin and Normal Users are only allowed to add new Consents Upload.
3. User will be able to view each request as a separate row.
4. Activity logs of any one status will be shown at any one point of time.
5. Activity status: 'Pending' means that Consents Upload activity has been submitted to the system.
6. Activity status: 'In progress' means that consents are being updated on system.
7. Activity status: 'Completed' means that consents are successfully updated on the on system.
8. Activity status: 'Cancelled' means that the Consents Upload activity failed due to system issue.
9. Admin User will receive email notification once the status is completed.
10. User is able to filter request by reference name, Consent Template, created by and status filter.
11. User is able to view details of consent activity logs by clicking on the "EYE" icon under 'Action' tab.
12. User can download the list of MSISDN's upon clicking on the submitted column hyperlink.
13. User can download the list of Sender IDs tagged to a Group by clicking on the Group column hyperlink.



















The screenshot displays the 'Consents Upload' module interface. At the top, there is a navigation bar with links: Dashboard, Sender ID, Consent Templates, Consents (active), and Manage Users. A 'Brand User' dropdown is on the right. Below the navigation bar, the 'Consents Upload' section is visible, featuring a '+ ADD' button. A filter bar includes dropdowns for 'Reference Name', 'Consent Template', and 'Created By', along with a 'Status' dropdown (set to 'Completed') and a 'Search' button. A 'Download' button is also present. The main table lists upload activities with columns: Reference Name, Consent Template, Sender ID, Group, Submitted, Processed, Failed, Requested Date, Status, and Action. The table contains six rows of data, all with a 'Completed' status. The Action column includes an 'EYE' icon for viewing details.

Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Requested Date	Status	Action
EatWellConsents	EatWell Template	AD-Eat Well	--	6	6	6	07-Apr-2021 13:43:28	Completed	
newtour1	AD-Walk A% Template	AD-Walk A%	--	6	6	5	07-Apr-2021 23:43:59	Completed	
NewDigitalUpload4	AD-Walk A% Template	AD-Walk A%	--	34	34	0	07-Apr-2021 23:13:23	Completed	
NewDigitalUpload3	Retail Consent Template	--	Tour Group	34	34	0	07-Apr-2021 23:04:32	Completed	
NewDigitalUpload2	Retail Consent Template	--	Tour Group	34	34	24	07-Apr-2021 22:28:15	Completed	

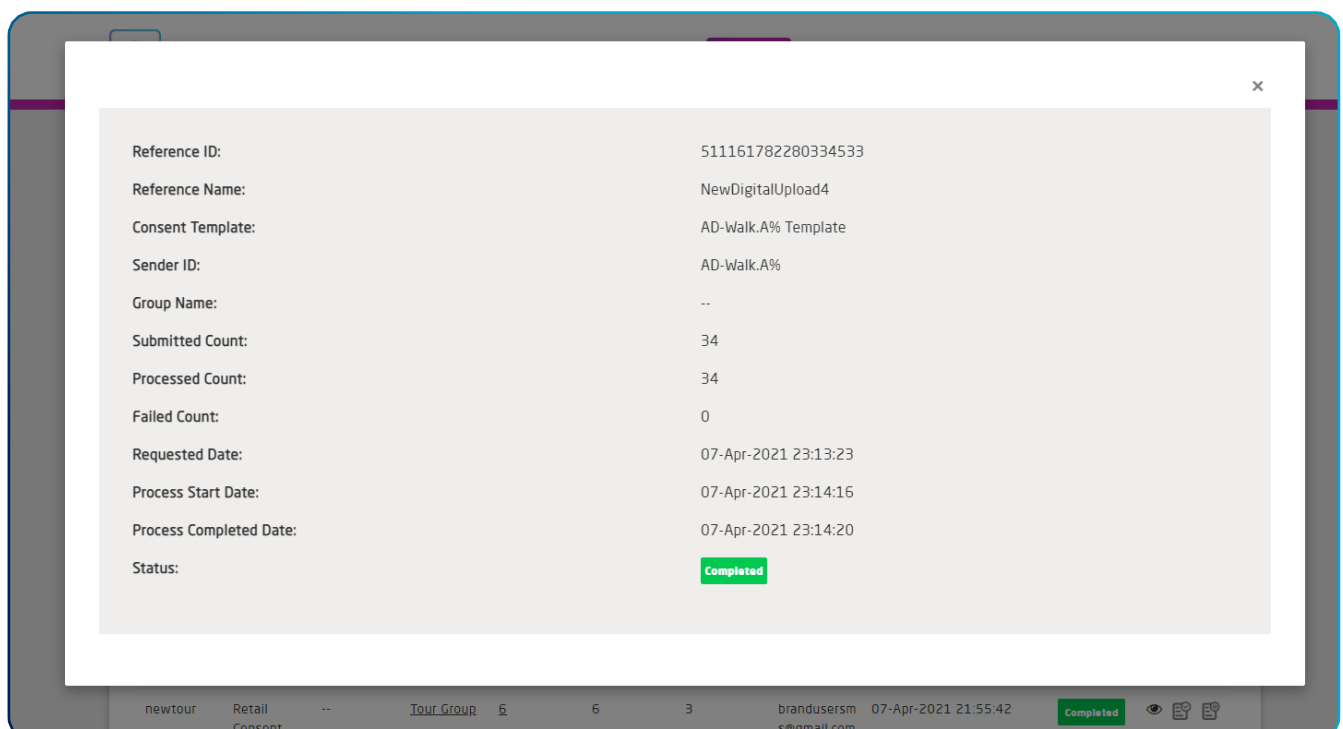
View Consents Upload

To view the Consents Upload activity summary, click on the “EYE” icon under the ‘Action’ tab.



Consents Upload										
Reference Name		Consent Template		Created By		Status		Search		
Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Created By	Requested Date	Status	Action
newtour1	AD-Walk.A% Template	AD-Walk.A%	--	6	6	5	brandusersm s@gmail.com	07-Apr-2021 23:43:59	Completed	  
NewDigitalUpload4	AD-Walk.A% Template	AD-Walk.A%	--	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:13:23	Completed	  
NewDigitalUpload3	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:04:32	Completed	  
NewDigitalUpload2	Retail Consent Template	--	Tour Group	34	34	24	brandusersm s@gmail.com	07-Apr-2021 22:28:15	Completed	  
NewDigitalUpload1	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:14:01	Completed	  
newtour	Retail Consent	--	Tour Group	6	6	3	brandusersm s@gmail.com	07-Apr-2021 21:55:42	Completed	  

Once the “Eye” icon is clicked, the following summary page is displayed. The User can review the Consents Upload activity details including the count of total MSISDNs submitted, the total count of MSISDNs processed and the failed count. Also information on the status of the activity and activity start and end time is shown.



Reference ID:	511161782280334533
Reference Name:	NewDigitalUpload4
Consent Template:	AD-Walk.A% Template
Sender ID:	AD-Walk.A%
Group Name:	--
Submitted Count:	34
Processed Count:	34
Failed Count:	0
Requested Date:	07-Apr-2021 23:13:23
Process Start Date:	07-Apr-2021 23:14:16
Process Completed Date:	07-Apr-2021 23:14:20
Status:	Completed

View Consents Upload

To download the Consents Upload activity CSV file for each row, the User can click on the on the hyperlink under the 'Submitted' column tab. The CSV will be available as download file to the User.

The screenshot shows a web application interface for 'Consents Upload'. The top navigation bar includes 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents' (active), and 'Manage Users'. A 'Brand User' dropdown is on the right. The main section is titled 'Consents Upload' and features a '+ ADD' button. Below this is a table with columns: Reference Name, Consent Template, Sender ID, Group, Submitted, Processed, Failed, Created By, Requested Date, Status, and Action. The table lists several uploads, including 'newtour1', 'NewDigitalU pload4', 'NewDigitalU pload3', 'NewDigitalU pload2', 'NewDigitalU pload1', and 'newtour'. The 'Submitted' column for 'NewDigitalU pload4' is circled, showing the value '34'. The 'Status' column for all entries is 'Completed'.

Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Created By	Requested Date	Status	Action
newtour1	AD-Walk.A% Template	AD-Walk.A%	--	6	6	5	brandusersm s@gmail.com	07-Apr-2021 23:43:59	Completed	
NewDigitalU pload4	AD-Walk.A% Template	AD-Walk.A%	--	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:13:23	Completed	
NewDigitalU pload3	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:04:32	Completed	
NewDigitalU pload2	Retail Consent Template	--	Tour Group	34	34	24	brandusersm s@gmail.com	07-Apr-2021 22:28:15	Completed	
NewDigitalU pload1	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:14:01	Completed	
newtour	Retail Consent	--	Tour Group	6	6	3	brandusersm s@gmail.com	07-Apr-2021 21:55:42	Completed	

Sample downloaded file:

The screenshot shows an Excel spreadsheet titled 'New_Digital_Consent_CSV_File (5) - Excel'. The spreadsheet has columns A through K. The data is organized into rows, with the first row (A1) containing headers: MSISDN, DATE-TIME OF CONSENT, CHANNEL, CHANNEL VALUE, DIGITAL ID, and empty cells for F through K. The subsequent rows contain data for various users, including MSISDN, consent dates, channels (Web, App, Beta Application), channel values (Alpha Website, Beta Application), and digital IDs (e.g., www.alpha.com/user/971552345678/34342). The spreadsheet is displayed in a standard Excel interface with the ribbon at the top.

	A	B	C	D	E	F	G	H	I	J	K
1	MSISDN	DATE-TIME OF CONSENT	CHANNEL	CHANNEL VALUE	DIGITAL ID						
2	971552000000	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
3	971552000001	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
4	971552000002	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
5	971552000003	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
6	971552000004	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
7	971552000005	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
8	971552000006	2020-12-24 15:31:00	WEB	Alpha Website	www.alpha.com/user/971552345678/34342						
9	971552000007	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
10	971552000008	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
11	971552000009	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
12	971552000010	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
13	971552000011	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
14	971552000012	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
15	971552000013	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
16	971552000014	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
17	971552000015	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
18	971552000016	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
19	971552000017	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
20	971552000018	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
21	971552000019	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
22	971552000020	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						
23	971552000021	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342						
24	971552000022	2020-12-24 15:31:00	Web	Alpha Website	www.alpha.com/user/971552345678/34342						

View Consents Upload

Users can also download the 'Download Summary' report by clicking the 'File' icon under the action tab. The 'Download Summary' report provides summary details on the consent upload activity on summary count of consents submitted, successful and failed. The file will be exported as a download file to the User.

The screenshot shows the 'Consents Upload' dashboard with a table of upload records. The table has columns: Reference Name, Consent Template, Sender ID, Group, Submitted, Processed, Failed, Created By, Requested Date, Status, and Action. A red box highlights the 'Download Summary' button in the 'Action' column for the record 'NewDigitalUpload4'.

Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Created By	Requested Date	Status	Action
newtour1	AD-Walk.A% Template	AD-Walk.A%	--	6	6	5	brandusersm s@gmail.com	07-Apr-2021 23:43:59	Completed	
NewDigitalUpload4	AD-Walk.A% Template	AD-Walk.A%	--	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:13:23	Completed	
NewDigitalUpload3	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:04:32	Completed	
NewDigitalUpload2	Retail Consent Template	--	Tour Group	34	34	24	brandusersm s@gmail.com	07-Apr-2021 22:28:15	Completed	
NewDigitalUpload1	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:14:01	Completed	
newtour	Retail Consent	--	Tour Group	6	6	3	brandusersm s@gmail.com	07-Apr-2021 21:55:42	Completed	

Sample downloaded file:

The screenshot shows a Microsoft Excel spreadsheet with the following data:

	A	B	C	D	E	F	G	H	I	J
1	SENDERID	SUBMITTED	SUCCESS	FAILED						
2	AD-Bank	34	34	0						
3	AD-Cafe	34	34	0						
4	AD-Home	34	34	0						
5										
6										
7										
8										

View Consents Upload

Users can also download the 'Download Details' report by clicking the 'File' icon under the action tab. The 'Download Details' report provides details on the Consents Upload activity for the MSISDNs where consent upload has failed. The report provides the failure reason only for the failed MSISDNs along with Sender ID on which the consents failed to upload. The file will be exported as a download file to the User.

The screenshot shows the 'Consents Upload' dashboard. At the top, there are navigation tabs: Dashboard, Sender ID, Consent Templates, **Consents**, and Manage Users. A 'Brand User' dropdown is on the right. Below the tabs is a 'Consents Upload' header with a '+ ADD' button. A filter bar includes 'Reference Name', 'Consent Template', 'Created By', and 'Status' (set to 'Completed'), along with a 'Search' button and a 'Download' button. The main table lists upload activities with columns: Reference Name, Consent Template, Sender ID, Group, Submitted, Processed, Failed, Created By, Requested Date, Status, and Action. A callout box highlights the 'Download Details' button in the Action column for the 'NewDigitalUpload4' entry.

Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Created By	Requested Date	Status	Action
newtour1	AD-Walk A% Template	AD-Walk A%	--	6	6	5	brandusersm s@gmail.com	07-Apr-2021 23:43:59	Completed	[Icons]
NewDigitalUpload4	AD-Walk A% Template	AD-Walk A%	--	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:13:23	Completed	[Icons]
NewDigitalUpload3	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 23:04:32	Completed	[Icons]
NewDigitalUpload2	Retail Consent Template	--	Tour Group	34	34	24	brandusersm s@gmail.com	07-Apr-2021 22:28:15	Completed	[Icons]
NewDigitalUpload1	Retail Consent Template	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:14:01	Completed	[Icons]

Sample downloaded file as below. In the below example, the 'Consents Upload' activity was done using a Group with multiple Sender IDs tagged to the Group. Where the consent upload has failed for the mentioned MSISDN, the column under the specific Sender ID will show the specific error code as the reason of consent upload failure. In case the column value is empty, the consent upload was successful against the specific Sender ID.

Only in case of 'Analog' type consent, if the evidence file does not contain the scanned document against a MSISDN, the column 'VALID' will contain error code: 'Evidence_File_Not_Found' and consent upload against all Sender IDs will fail hence no further error codes will be shown under Sender ID columns as shown below.

The screenshot shows an Excel spreadsheet titled '512161868218416685_details - Excel'. The spreadsheet has columns A through H. Column A is 'MSISDN', column B is 'VALID', column C is 'AD-Money', column D is 'AD-Bank', and column E is 'AD-Home'. The data rows show various MSISDNs and their corresponding 'VALID' status and error codes.

	A	B	C	D	E	F	G	H
1	MSISDN	VALID	AD-Money	AD-Bank	AD-Home			
2	97155200000	Y		INVALID_CONSENT				
3	97155200005	Y			SENDERID_NOT_ACTIVE			
4	97155200003	Y	DUPLICATE_CONSENT					
5	97155200004	N-EVIDENCE_FILE_NOT_FOUND						
6								

Understanding Consent Upload Error Codes

Following are the error codes and their explanation in case of a consent upload failures:

DUPLICATE_CONSENT: System will return this error in case there is an existing consent for the same Sender ID against a particular MSISDN

INVALID_CONSENT: System will return this error code in case an already revoked consent is being uploaded again i.e. the consent date is older than the consent revoke date.

SENDERID_NOT_ACTIVE: System will this return error code in case the Sender ID was disabled by the telecom operator

EVIDENCE_FILE_NOT_FOUND: System will return this error code in case the file name of the scanned document in the CSV file does not match with file name available in the Evidence file (ZIP) or no scanned document is found against the MSISDN in the Evidence file (ZIP). This error code will only be returned for 'Analog' type of 'Consent Upload' activity.

	A	B	C	D	E	F	G	H
1	MSISDN	VALID	AD-Money	AD-Bank	AD-Home			
2	971552000000	Y		INVALID_CONSENT				
3	971552000055	Y			SENDERID_NOT_ACTIVE			
4	971552000003	Y	DUPLICATE_CONSENT					
5	971552000004	N-EVIDENCE_FILE_NOT_FOUND						
6								

In the above example:

Against 971552000000, consent upload was successful for Sender IDs: AD-Money and AD-Home however consent upload failed for AD-Bank as a previous consent against AD-Bank was revoked and the User was uploading the consent with the old consent date.

Against 971552000055, consent upload was successful for Sender IDs: AD-Money and AD-Bank however consent upload failed for AD-Home as the Sender ID was disabled by the telecom operator at the time of consent upload activity.

Against 971552000003, consent upload was successful for Sender IDs: AD-Bank and AD-Home however consent upload failed for AD-Money as the consent already exists against this subscriber for the mentioned Sender ID.

Against 971552000004, consent upload failed for all Sender IDs since no file name was found in the Evidence file (ZIP). Only the 'VALID' column will reflect the error code in case of 'Analog' type of consent upload activity.

Creating Consents Upload Activity

This module allows Admin and Normal Users to create new Consents Upload request by submitting CSV files against a Sender ID or Group.

Applicable to:

- Admin User
- Normal User

Module Functionalities:

1. Enables User to upload consent information against a Sender ID or Group.
2. Enables User to upload consent in form of Analog or Digital type consent information.
3. Enables User to select a consent template against a Sender ID or a Group.
4. Enables User to upload a single CSV file for the Digital consent type.
5. Enables User to upload CSV file and ZIP Evidence file for the Analog consent type.
6. Enables email notification to User after consent uploading activity is successfully completed.
7. Provides CSV sample file to be downloaded from the portal for each consent type.

Business Rules:

For Analog consent type:

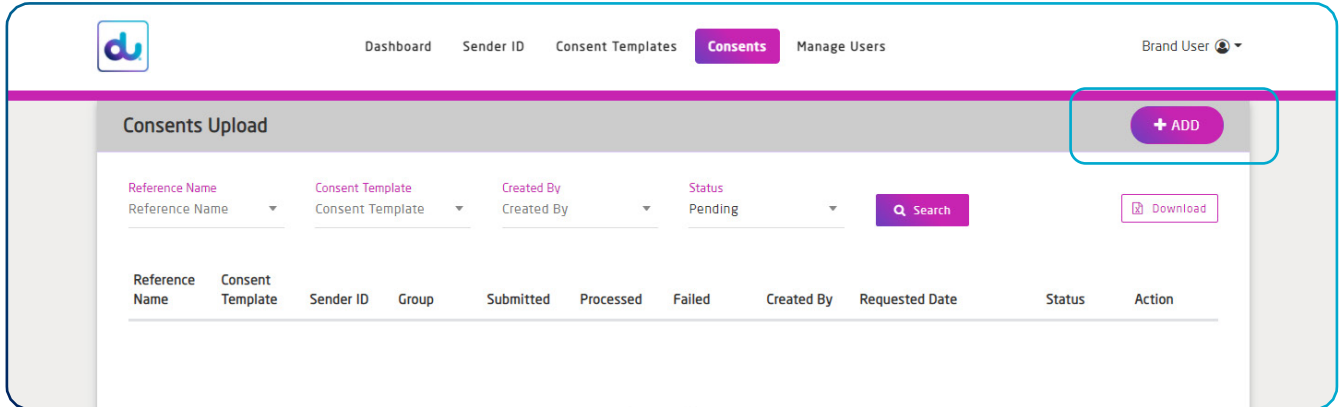
1. Users can upload CSV file with below details:
 - a. 'MSISDN' column value starting with "971" with a max 12 digit length.
 - b. 'Date of consent' column value with "YYYY-MM-DD" format.
 - c. 'File name' column value with name of the scanned document for each MSISDN.
2. The size of the CSV file can be 2 MB maximum and Evidence file (ZIP) can be 50 MB maximum.
3. Evidence file (ZIP) can only contain scanned document in PDF or JPG/JPEG format.
4. Evidence file (ZIP) must contain at least 1 scanned document.
5. Evidence file (ZIP) can only be in format of ZIP.
6. For each MSISDN in CSV file, a corresponding scanned document to be available in Evidence file.
7. The file name of the scanned document in CSV file and Evidence file (ZIP) are case sensitive and must match to successfully upload the consent.

For Digital consent type:

1. User can upload CSV file with below details:
 - a. 'MSISDN' column values starting with "971" with a max 12 digit length.
 - b. 'DATE-TIME OF CONSENT' column value with "YYYY-MM-DD HH:MM:SS" format.
 - c. 'CHANNEL' column value with "Web" or "App".
 - d. 'CHANNEL VALUE' column value with name of website or mobile application with maximum length 50 characters.
 - e. 'DIGITAL ID' column value with system generated unique ID as evidence of mobile subscriber consent with maximum 500 characters.
2. The size of the CSV file can be 2 MB maximum.

Creating Consents Upload Activity

To create a new Consents Upload activity, the User will click on “+ADD” button on the Consents Upload screen.



Once the “+ADD” button is clicked, the User will be directed to the following menu screen. The User will need to perform the following actions to initiate the activity:

- Insert a reference name in the 'Reference Name' field
- Choose Sender ID or Group option against which the Consent Uploads are required
- Select an active Sender ID or Group against which the Consent Uploads are required
- Select an active Consent Template associated with the Sender ID or Group
- Choose the Consent Type i.e. Analog or Digital
- Upload the CSV and the Evidence File (ZIP) and click “SAVE” button to complete the activity

A screenshot of the 'Consents Upload' form. The top navigation bar is the same as the previous screenshot. The form has a 'Reference Name' input field. Below it, a section titled 'Choose one from below' has two radio buttons: 'Sender ID' (selected) and 'Group'. Below that is a 'SenderID' dropdown menu. Then a 'Consent Template' dropdown menu. A section titled 'Consent Types' has two radio buttons: 'Analog' (selected) and 'Digital'. To the right of these fields is a panel titled 'Analog Consents' which includes a 'Download sample file' link, a '+ Upload File (CSV)' button, a '+ Upload Evidence File (Zip)' button, and 'CANCEL' and 'SAVE' buttons at the bottom. A 'Note' box at the bottom left contains instructions: 1. MSISDN should start with 971 and should be 12 digits. 2. Date column should be in this "YYYY-DD-MM" format. 3. File name column. 4. CSV File size should not exceed more than 2 MB. 5. ZIP File size should not exceed more than 50 MB.

Consents Upload by Analog Type

The Consents Upload activity by Analog type is done when consent information evidence against any mobile subscriber is available in form of a scanned document with signature e.g. signing of an application form the by mobile subscriber. User will be required to upload the scanned document as evidence on the system.

Once the User creates a new Consents Upload activity to upload consents for Analog type, User will be required to perform following steps:

1. Insert a reference name in the 'Reference Name' field .
2. Choose Sender ID or Group option against which the Consents Upload is required.
3. Select an active Sender ID or Group against which the Consents Upload is required.
4. Select an active Consent Template associated with the Sender ID or Group.
5. Choose the Consent Type as Analog.
6. Upload the CSV and the Evidence File (ZIP).
7. Click "SAVE" button to complete the activity.

The screenshot shows the 'Consents Upload' interface for the 'Analog' type. The interface is divided into two main sections: a left sidebar with numbered steps 1 through 5, and a right main area with steps 6 and 7.

Left Sidebar (Steps 1-5):

- 1** Reference Name: EatWellConsents
- 2** Choose one from below: ☒ Sender ID ☐ Group
- 3** AD-Eat Well (selected from a dropdown)
- 4** EatWell Template (selected from a dropdown)
- 5** Consent Types: ☒ Analog ☐ Digital

Right Main Area (Steps 6-7):

Analog Consents

Download sample file

6 Upload area showing two files being removed:

- Remove Ad-Eat Well Consent CSV File.csv
- Remove AD-Eat Well Evidence File.zip

7 Action buttons: CANCEL, SAVE

Note:

- 1. MSISDN should start with 971 and should be 12 digits.
- 2. Date column should be in this "YYYY-DD-MM" format.
- 3. File name column
- 4. CSV File size should not exceed more than 2 MB
- 5. ZIP File size should not exceed more than 50 MB

User must prepare the CSV File given the provided business rules as shown above in the menu screen. User can also click "Download sample file" icon in the above screen to download a CSV sample file to fill in the consent information. In case of use of incorrect format, the CSV file will not be uploaded.

Consents Upload by Digital Type

The Consents Upload activity by Digital type is done when consent information evidence against any mobile subscriber is available in any form of digital evidence i.e. the mobile subscriber has not physically signed any application form however subscribed to receive promotional SMS by subscribing to any of the digital channels such as a mobile application or website membership. User will be required to upload only CSV file containing all the evidence in digital form on the system.

Once the User creates a new Consents Upload activity, to upload consents for 'Digital' type User will be required to perform following steps:

1. Insert a reference name in the 'Reference Name' field.
2. Choose Sender ID or Group option against which the Consents Upload are required.
3. Select an active Sender ID or Group against which the Consents Upload are required.
4. Select an active Consent Template associated with the Sender ID or Group.
5. Choose the Consent Type as 'Digital'.
6. Upload the CSV file.
7. Click "SAVE" button to complete the activity.

The screenshot shows the 'Consents Upload' form for 'Digital' type. The form is divided into two main sections: a left sidebar with numbered steps 1-5, and a right main area with step 6. Step 1: Reference Name (EatWellIDigital). Step 2: Choose one from below (Sender ID selected). Step 3: AD-Eat Well. Step 4: EatWell Template. Step 5: Consent Types (Digital selected). The right main area shows a file upload box with a 'Download sample file' link, a file icon, and a 'Remove AD-Eat Well Digital CSV.csv' button. Below the upload box are 'CANCEL' and 'SAVE' buttons. A note at the bottom left provides business rules for the CSV file.

Consents Upload

1 Reference Name
EatWellIDigital

2 Choose one from below
☒ Sender ID ☐ Group

3 AD-Eat Well

4 EatWell Template

5 Consent Types
☐ Analog ☒ Digital

Digital

Download sample file

Remove AD-Eat Well Digital CSV.csv

CANCEL SAVE

Note: 1. MSISDN should start with 971 and should be 12 digits.
2. Date column should be in "YYYY-DD-MM HH:MM:SS" format.
3. Channel column should be Web/App - Case insensitive field
4. Channel value column can have maximum of 50 characters
5. Digital ID column can have maximum of 500 characters
6. CSV File size should not exceed more than 2 MB

User must prepare the CSV file given the provided business rules as shown above in the menu screen. User can also click "Download sample file" icon in the above screen to download a CSV sample file to fill in the consent information. In case of use of incorrect format, the CSV file will not be uploaded.

Creating Consents Upload Activity

Once the User clicks the "Save" button and all document uploads have been accepted, the activity will be successfully submitted to the system and the User will be directed to activity log screen. The status of the upload activity will appear 'Pending' under the status tab.

The screenshot shows the 'Consents Upload' interface. At the top, a green notification bar states 'Consent uploaded successfully'. Below this, the 'Consents Upload' section has a '+ ADD' button. The interface includes filters for Reference Name, Consent Template, Created By, and Status (set to 'Pending'). A search bar and a 'Download' button are also present. The main table displays the following data:

Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Created By	Requested Date	Status	Action
EatWellConsents	EatWellTemplate	AD-Eat Well	--	6	0	0	brandusersms@gmail.com	09-Apr-2021 13:43:28	Pending	

Once the upload activity starts to update to the system, the activity log status will change from 'Pending' to 'In progress' status. Once all the consents have been successfully updated in the system, then the activity log status will be changed to 'Completed' as shown below: At any stage User can view the status details by clicking the "Eye" icon under the 'Action' tab. To check the 'Consents Upload' activity results, User can click the "Download Details" or "Download Summary" file icon under the 'Action' tab.

At any point of time, if the User wishes to see the current status of any activity, the User can insert the activity reference name in the 'Reference Name' field then choose between different statuses and click search to find the updated status as shown below:

The screenshot shows the 'Consents Upload' interface with the status changed to 'Completed'. The filters now show 'Status' as 'Completed'. The main table displays the following data:

Reference Name	Consent Template	Sender ID	Group	Submitted	Processed	Failed	Created By	Requested Date	Status	Action
EatWellConsents	EatWellTemplate	AD-Eat Well	--	6	6	6	brandusersms@gmail.com	09-Apr-2021 13:43:28	Completed	

Preparing CSV Files Format

The CSV files for 'Analog' or 'Digital' uploads must be prepared in accordance with the business rules mentioned. Any wrong format will result in the CSV file to be rejected.

For Analog CSV File:

In case User is using Microsoft Excel to prepare for the CSV file, the User must follow the following business rules for CSV File Columns and Values:

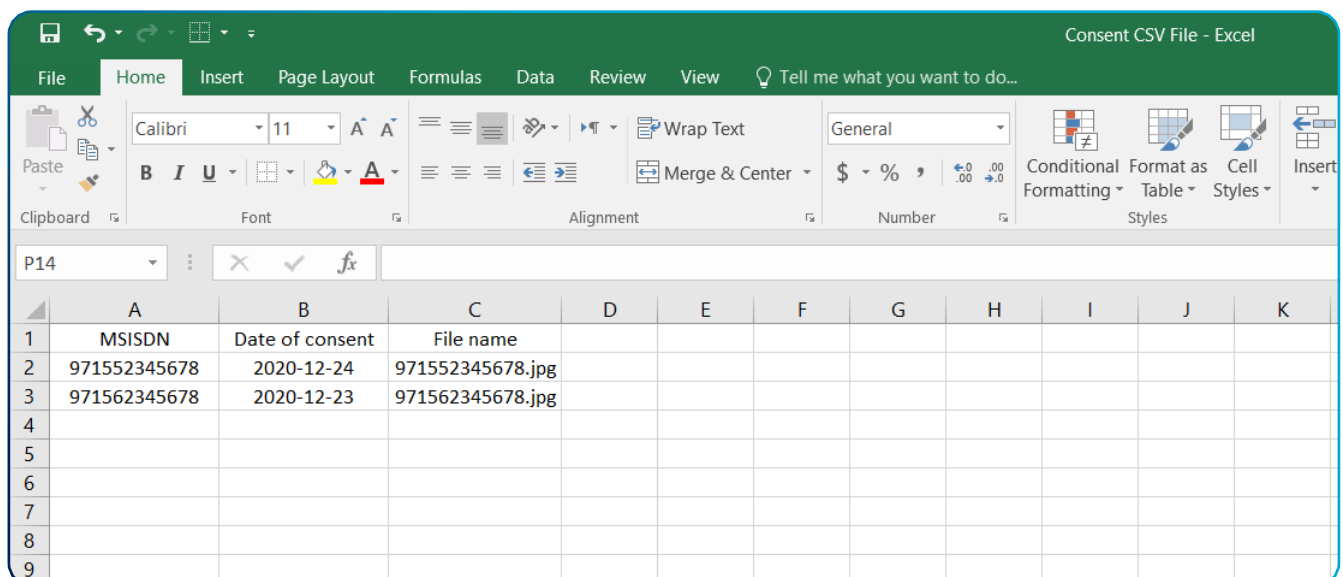
1. 'MSISDN' column value starting with "971" with a max 12 digit length
2. 'Date of consent' column value with "YYYY-MM-DD" format.
3. 'File name' column value as the name of the scanned document in evidence file for each MSISDN
4. For each MSISDN entry in CSV file, Evidence file (ZIP) must contain corresponding scanned document else the consent upload for the particular MSISDN will fail. The file names of the scanned document in CSV file and Evidence file (ZIP) must match and are case sensitive.
5. The size of the CSV file can be 2 MB maximum
6. The first line of the file is the header and must be retained as is. The header values are case sensitive hence must be used in the CSV with same sentence case as mentioned in below sample:

MSISDN	Date of consent	File name
971559512233	2020-12-12	scan971559512233.PDF

Refer table below for detailed rules:

Column Value	Format	Field Properties
MSISDN	971xxxxxxxxx	12-digit mobile number with country code starting with 971 only
Date of Consent	YYYY-MM-DD	Exact date format to be followed
File name	Filename.ext	File name must contain file extension name File name max length is 50 characters including extension name File name can also be mobile number starting with 971 only File name can be alphanumeric however cannot contain any Special Characters except "." (DOT), "_" (underscore), "-" (hyphen) for file extension name File names are case sensitive

Sample CSV File for Analog Type:

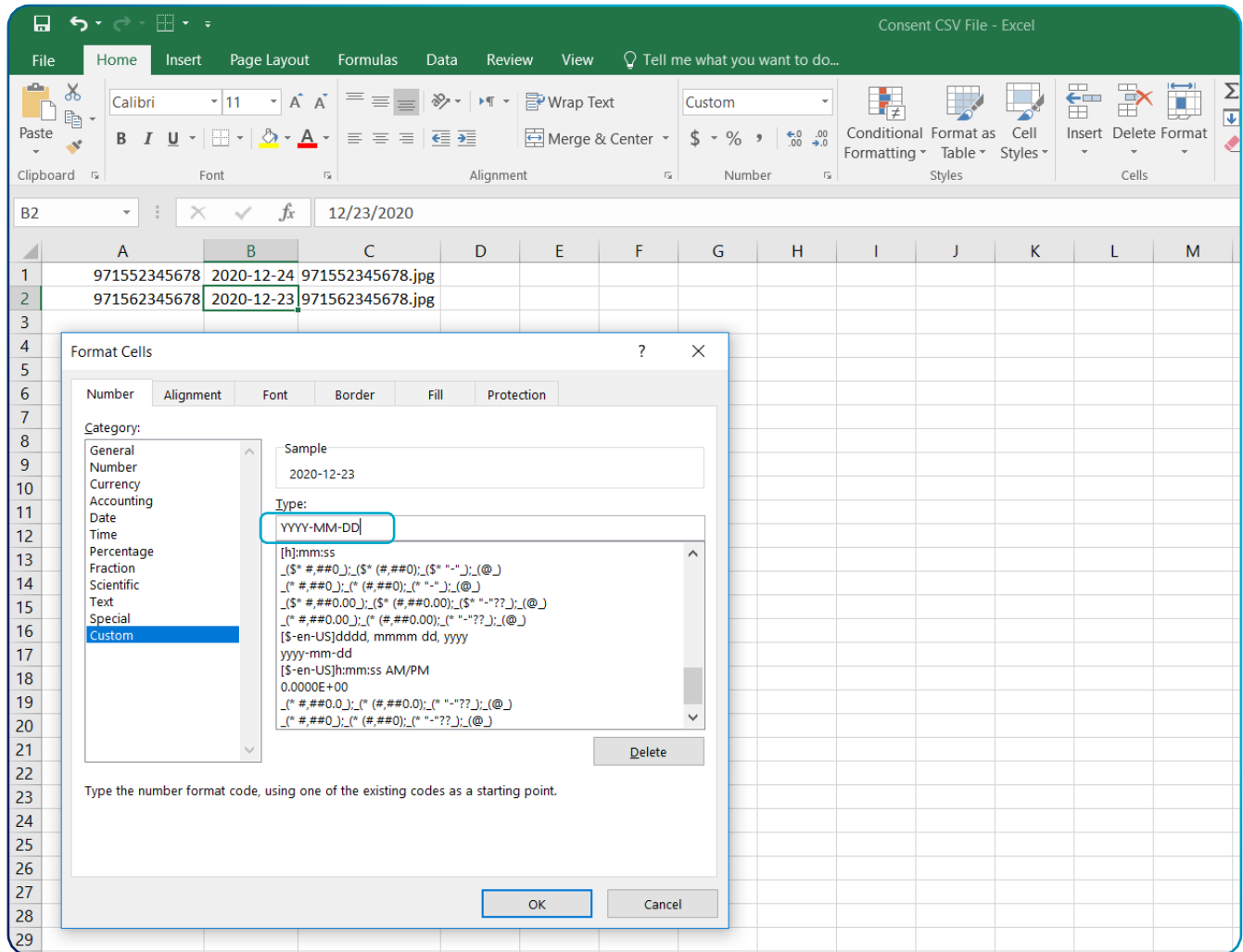


	A	B	C	D	E	F	G	H	I	J	K
1	MSISDN	Date of consent	File name								
2	971552345678	2020-12-24	971552345678.jpg								
3	971562345678	2020-12-23	971562345678.jpg								
4											
5											
6											
7											
8											
9											

Preparing CSV Files Format

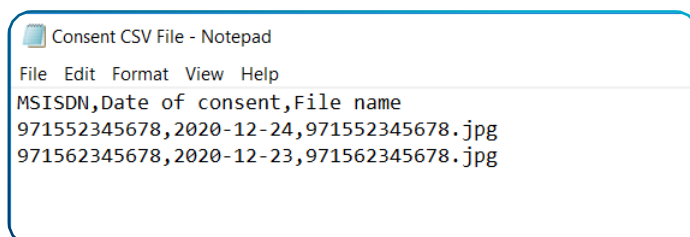
Date Field Formatting for Analog Type:

User can use the following instructions to format the date column. The date format has to be defined as a "Custom" format by right clicking "Column B" and selecting "Format Cells" property. Under Category select "Custom" and insert "YYYY-MM-DD" under type: label as shown in blue highlighted box below. Click 'OK' to save.



CSV Validation:

To validate if the format has been correctly saved, open the CSV file as a Notepad file. The notepad format should appear as follows. In case any other format is appearing, User must correct the format prior to uploading.



Preparing CSV Files Format

For Digital CSV File:

In case User is using Microsoft Excel to prepare for the CSV file, the User must follow the following business rules for CSV File Columns and Values:

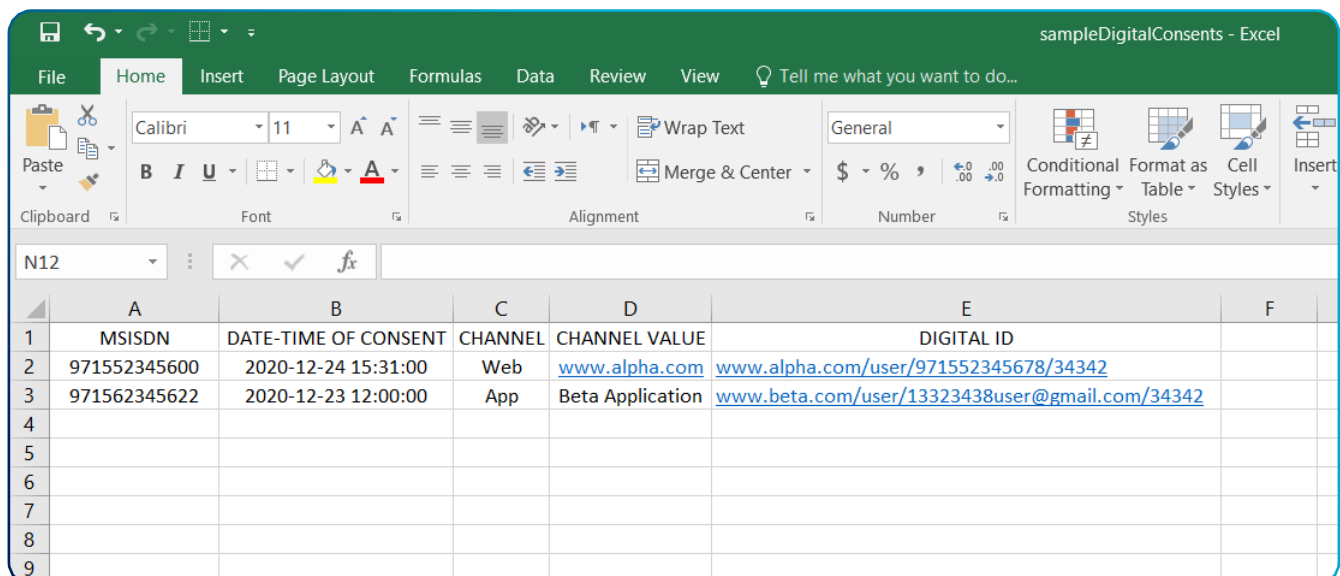
1. 'MSISDN' column values starting with "971" with a max 12 digit length.
2. 'DATE-TIME OF CONSENT' column value with "YYYY-MM-DD HH:MM:SS" format.
3. 'CHANNEL' column value as "Web" or "App".
4. 'CHANNEL VALUE' column value with name of website/mobile app with max length 50 characters.
5. 'DIGITAL ID' column value with system generated unique ID as evidence of mobile subscriber consent with maximum 500 characters.
6. The size of the CSV file can be 2 MB maximum.
7. The first line of the file is the header and must be retained as is. The header values are case sensitive hence must be used in the CSV with same sentence case as mentioned in below sample:

MSISDN	DATE-TIME OF CONSENT	CHANNEL	CHANNEL VALUE	DIGITAL ID
971559512233	2020-12-12 13:12:59	Web	www.alpha.com	alpha.com/12323/Userxxxxx213232?/3231

Refer table below for detailed rules:

Column Value	Format	Field Properties
Mobile Number	971xxxxxxxxx	12-digit mobile number with country code starting with 971 only
Date of Consent	YYYY-MM-DD HH:MM:SS	Exact date format to be followed
Digital Channel Type	Web or App	This field explains which digital channel was used to acquire the consent. Value can only be "Web" or "App" and are case insensitive
Channel Value	URL Address/Social Platform Name or Application Name	This field provides the name of the digital channel used to acquire the consent. Max character length is 50 characters with all ascii characters allowed.
Digital ID	System generated ID/ Log and/or Email Address	This field provides the evidence with the unique system ID generated by the system as part of acquiring consent. Email address can also be provided along with system ID as evidence. Max character length is 500 characters with ascii characters allowed.

Sample CSV File for Digital Type



	A	B	C	D	E	F
1	MSISDN	DATE-TIME OF CONSENT	CHANNEL	CHANNEL VALUE	DIGITAL ID	
2	971552345600	2020-12-24 15:31:00	Web	www.alpha.com	www.alpha.com/user/971552345678/34342	
3	971562345622	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342	
4						
5						
6						
7						
8						
9						

Preparing CSV Files Format

Date Field Formatting for Digital Type:

User can use the following instructions to format the date column. The date format has to be defined as a "Custom" format by right clicking "Column B" and selecting "Format Cells" property. Under Category select "Custom" and insert "YYYY-MM-DD HH:MM:SS" under type: label as shown in blue highlighted box below: Click 'OK' to save.

The screenshot shows the Microsoft Excel interface with the 'Format Cells' dialog box open. The 'Custom' category is selected, and the 'Type' field is set to 'YYYY-MM-DD HH:MM:SS'. The 'Sample' field shows 'DATE-TIME OF CONSENT'. The background spreadsheet has columns A through L, with data in rows 1 through 3. The 'DATE-TIME OF CONSENT' column (B) is highlighted.

A	B	C	D	E	F	G	H	I	J	K	L
MSISDN	DATE-TIME OF CONSENT	CHANNEL	CHANNEL VALUE	DIGITAL ID							
971552345600	2020-12-24 15:31:00	Web	www.alpha.com	www.alpha.com/user/971552345678/34342							
971562345622	2020-12-23 12:00:00	App	Beta Application	www.beta.com/user/13323438user@gmail.com/34342							

CSV Validation:

To validate if the format has been correctly saved, open the CSV file as a Notepad file. The notepad format should appear as follows. In case any other format is appearing, User must correct the format prior to uploading.

The screenshot shows the Notepad application with the CSV file content. The first line is the header, and the subsequent lines are data rows. The date and time are formatted as YYYY-MM-DD HH:MM:SS.

```
sampleDigitalConsents - Notepad
File Edit Format View Help
MSISDN,DATE-TIME OF CONSENT,CHANNEL,CHANNEL VALUE,DIGITAL ID
971552345600,2020-12-24 15:31:00,Web,www.alpha.com,www.alpha.com/user/971552345678/34342
971562345622,2020-12-23 12:00:00,App,Beta Application,www.beta.com/user/13323438user@gmail.com/34342
```

View Consents Revoke

This module allows Users to view information on all Consents Revoke activities done by the User.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

1. Enables User to filter revoke activity logs by reference name, created by and status filters.
2. Enables User to download the list of Consents Revoke activity logs.
3. Enables User to view the summary results of Consents Revoke activity.
4. Enables User to download the list of MSISDN for any of the Consents Revoke activity.
5. Enables admin and normal Users to create new Consents Revoke activities.
6. Enable User to download the list of tagged Sender IDs under a Group used for the revoke activity.

Business Rules:

1. All Users can view details for Consents Revoke activity logs.
2. Admin and Normal Users are only allowed to create new Consents Revoke activities.
3. User will be able to view each request as a separate row.
4. Activity logs of any one status will be show at any one point of time.
5. Activity status: 'Pending' means that Consents Revoke activity has been submitted to the system.
6. Activity status: 'In progress' means that consents are in the process of revoke on the system.
7. Activity status: 'Completed' means that Consents Revoke activity is successfully completed.
8. Activity status: 'Cancelled' means that the revoke activity failed due to system issue.
9. Admin User will receive email notification once the status is completed.
10. User is able to view details of consents by clicking on the "EYE" icon under 'Action' tab.
11. User can download the list of MSISDN's upon clicking on the submitted column hyperlink.
12. User can download the list of Sender IDs tagged to a Group by clicking on the Group column hyperlink.

The screenshot displays the 'Consents Revoke' module interface. At the top, there is a navigation bar with links to Dashboard, Sender ID, Consent Templates, Consents (highlighted), and Manage Users. A 'Brand User' dropdown is visible on the right. Below the navigation bar, the 'Consents Revoke' section is shown with a '+ ADD' button. The main area contains a table with the following columns: Reference ID, Reference Name, Sender ID, Group, Submitted, Processed, Failed, Submitted Date, Status, and Action. A status filter dropdown is open, showing options: Pending, Inprogress, Cancelled, and Completed. The table contains three rows of data, all with a 'Completed' status. The 'Action' column contains an eye icon for each row.

Reference ID	Reference Name	Sender ID	Group	Submitted	Processed	Failed	Submitted Date	Status	Action
521161782 140262562	revoke3	--	Tour Group	34	34	0	07-Apr-2021 22:50:03	Completed	
521161782 108327808	revoke2	AD-Cafe	--	34	34	0	07-Apr-2021 22:44:43	Completed	
521161782 088743293	revoke1	AD-Books	--	34	34	0	07-Apr-2021 22:41:27	Completed	

View Consents Revoke Activity

To view the consent revoke activity summary, click on the “Eye” icon under the ‘Action’ tab.

The screenshot shows the 'Consents Revoke' dashboard. At the top, there are navigation tabs: Dashboard, Sender ID, Consent Templates, **Consents**, and Manage Users. A 'Brand User' dropdown is on the right. Below the tabs is a 'Consents Revoke' section with a '+ ADD' button. A filter bar includes 'Reference Name', 'Created By', 'Status' (set to 'Completed'), a 'Search' button, and a 'Download' button. The main table has columns: Reference ID, Reference Name, Sender ID, Group, Submitted, Processed, Failed, Created By, Submitted Date, Status, and Action. Three entries are listed, all with a 'Completed' status. A callout box highlights the 'View' icon (an eye) in the 'Action' column for the first entry.

Reference ID	Reference Name	Sender ID	Group	Submitted	Processed	Failed	Created By	Submitted Date	Status	Action
521161782140262562	revoke3	--	Tour Group	34	34	0	brandusersms@gmail.com	07-Apr-2021 22:50:03	Completed	
521161782108327808	revoke2	AD-Cafe	--	34	34	0	brandusersms@gmail.com	07-Apr-2021 22:44:43	Completed	
521161782088743293	revoke1	AD-Books	--	34	34	0	brandusersms@gmail.com	07-Apr-2021 22:41:27	Completed	

Showing 1 to 3 of 3 entries

Previous 1 Next

Once the “Eye” icon is clicked, the following summary page is displayed. The User can review the Consents Revoke activity details including the count of total MSISDNs submitted, the total count of MSISDNs processed and the failed count. Also information on the status of the activity and activity start and end time is shown.

The screenshot shows the 'Consents Revoke' summary page. It displays the following details:

- Reference ID: 521161782140262562
- Reference Name: revoke3
- Sender ID:
- Group Name: Tour Group
- Submitted Count: 34
- Processed Count: 34
- Failed Count: 0
- Requested Date: 07-Apr-2021 22:50:03
- Process Start Date: 07-Apr-2021 22:50:36
- Process Completed Date: 07-Apr-2021 22:50:43
- Status: **Completed**

Showing 1 to 3 of 3 entries

Previous 1 Next

View Consents Revoke Activity

To download the Consents Revoke activity CSV file for each row, the User can click on the on the hyperlink under the 'Submitted' column tab. The CSV will be available as a download file to the User.

The screenshot shows a web application interface for 'Consents Revoke'. At the top, there's a navigation bar with 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents' (highlighted), and 'Manage Users'. A 'Brand User' dropdown is on the right. Below the navigation bar, the 'Consents Revoke' section has a '+ ADD' button. A filter bar includes 'Reference Name' (dropdown), 'Created By' (dropdown), 'Status' (dropdown set to 'Completed'), a 'Search' button, and a 'Download' button. The main table has columns: Reference ID, Reference Name, Sender ID, Group, Submitted, Processed, Failed, Created By, Submitted Date, Status, and Action. Three rows are visible, all with 'Completed' status. The 'Submitted' column values are 34, 34, and 34. The first row's 'Submitted' value (34) is circled in blue. At the bottom, it says 'Showing 1 to 3 of 3 entries' and has 'Previous', '1', and 'Next' navigation links.

Reference ID	Reference Name	Sender ID	Group	Submitted	Processed	Failed	Created By	Submitted Date	Status	Action
521161782140262562	revoke3	--	Tour Group	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:50:03	Completed	
521161782108327808	revoke2	AD-Cafe	--	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:44:43	Completed	
521161782088743293	revoke1	AD-Books	--	34	34	0	brandusersm s@gmail.com	07-Apr-2021 22:41:27	Completed	

Sample downloaded file:

The screenshot shows an Excel spreadsheet titled '521161782140262562 - Excel'. The spreadsheet has a single column with 23 rows of data. The first row is labeled 'MSISDN' in column A. The subsequent rows contain numerical IDs starting from 971552000000 and ending at 971552000021. The spreadsheet interface includes the standard Excel ribbon with tabs for File, Home, Insert, Page Layout, Formulas, Data, Review, and View. The 'Home' tab is active, showing options for Font, Alignment, Number, Styles, Cells, and Editing. The status bar at the bottom indicates 'W15'.

MSISDN
971552000000
971552000001
971552000002
971552000003
971552000004
971552000005
971552000006
971552000007
971552000008
971552000009
971552000010
971552000011
971552000012
971552000013
971552000014
971552000015
971552000016
971552000017
971552000018
971552000019
971552000020
971552000021

Create Consents Revoke Activity

This module allows admin and normal Users to create new Consents Revoke request by submitting a CSV file against a Sender ID or Group.

Applicable to:

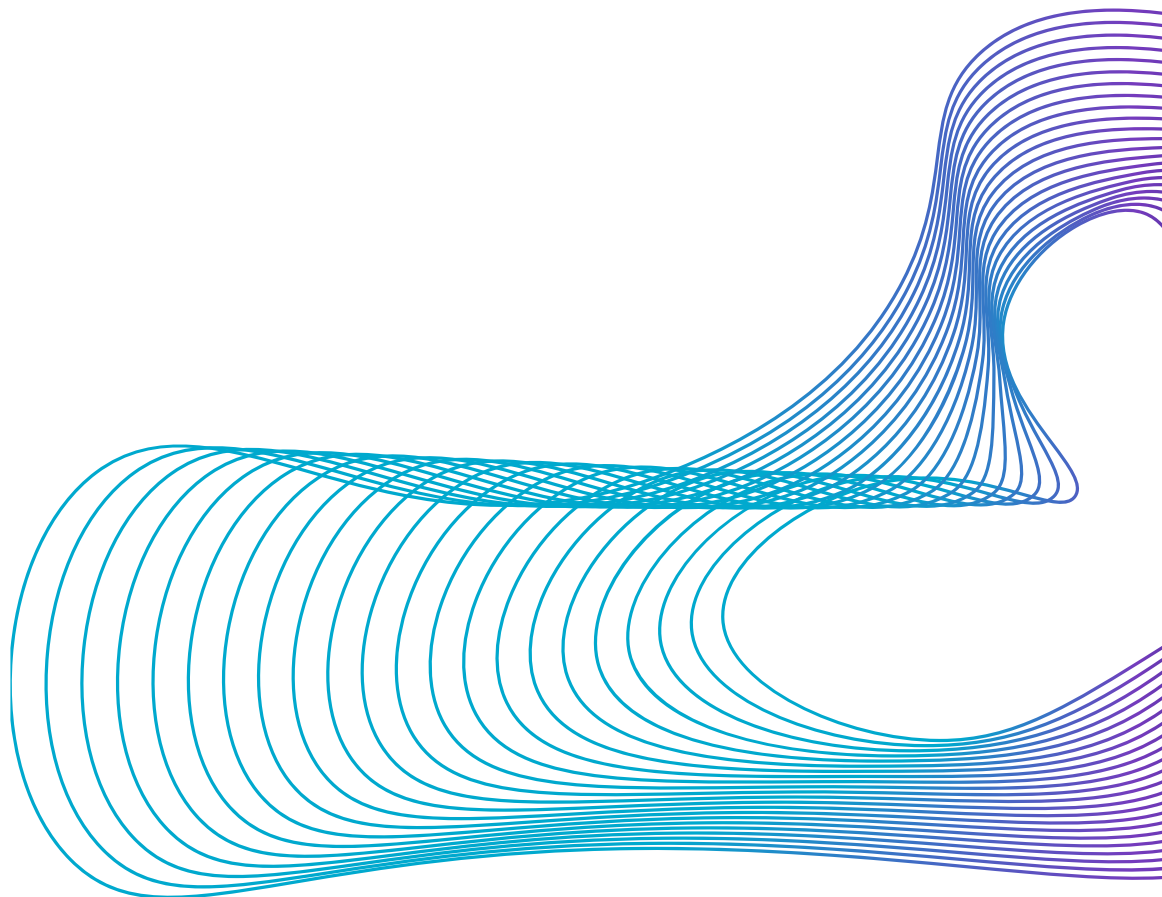
- Admin User
- Normal User

Module Functionalities:

1. Enables User to revoke consents against a Sender ID or Group.
2. Enables User to upload CSV file containing list of MSISDNs.
3. Enables User to download a sample CSV file.

Business Rules:

1. Only Admin and Normal Users can create a Consents Revoke activity.
2. The CSV file can only contain list of MSISDNs starting with "971" with max 12 digit length.
3. The maximum size of CSV file can only be 2 MB.
4. Consents Revoke can only be done for Sender IDs in 'Active' or 'Suspended' states.
5. Admin and Normal User receives an email notification after revoke request is completed.
6. The 'Reference Name' field minimum length of 4 characters and a maximum length of 20 characters.
7. Once a consent is revoked from system, promotional SMS cannot be sent to the mobile subscriber against whom consent has been revoked.



Create Consents Revoke Activity

To create a new Consents Revoke activity, the User will click on "+ADD" button on the Consents Revoke screen.

The screenshot shows the 'Consents Revoke' screen in a web application. The top navigation bar includes 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents' (highlighted), and 'Manage Users'. A 'Brand User' dropdown is on the right. The main header is 'Consents Revoke'. Below it, there are filters for 'Reference Name', 'Created By', and 'Status' (set to 'Pending'). A 'Search' button and a 'Download' button are also present. A table with columns 'Reference ID', 'Reference Name', 'Sender ID', 'Group', 'Submitted', 'Processed', 'Failed', 'Created By', 'Submitted Date', 'Status', and 'Action' is shown. Below the table, a message states 'No Consents are Registered' with a document icon. At the bottom, it says 'Showing 0 to 0 of 0 entries' and has 'Previous' and 'Next' links. A red box highlights the '+ADD' button in the top right corner.

Once the "+ADD" button is clicked, the User will be directed to the following menu screen. The User will need to perform the following actions to initiate the activity:

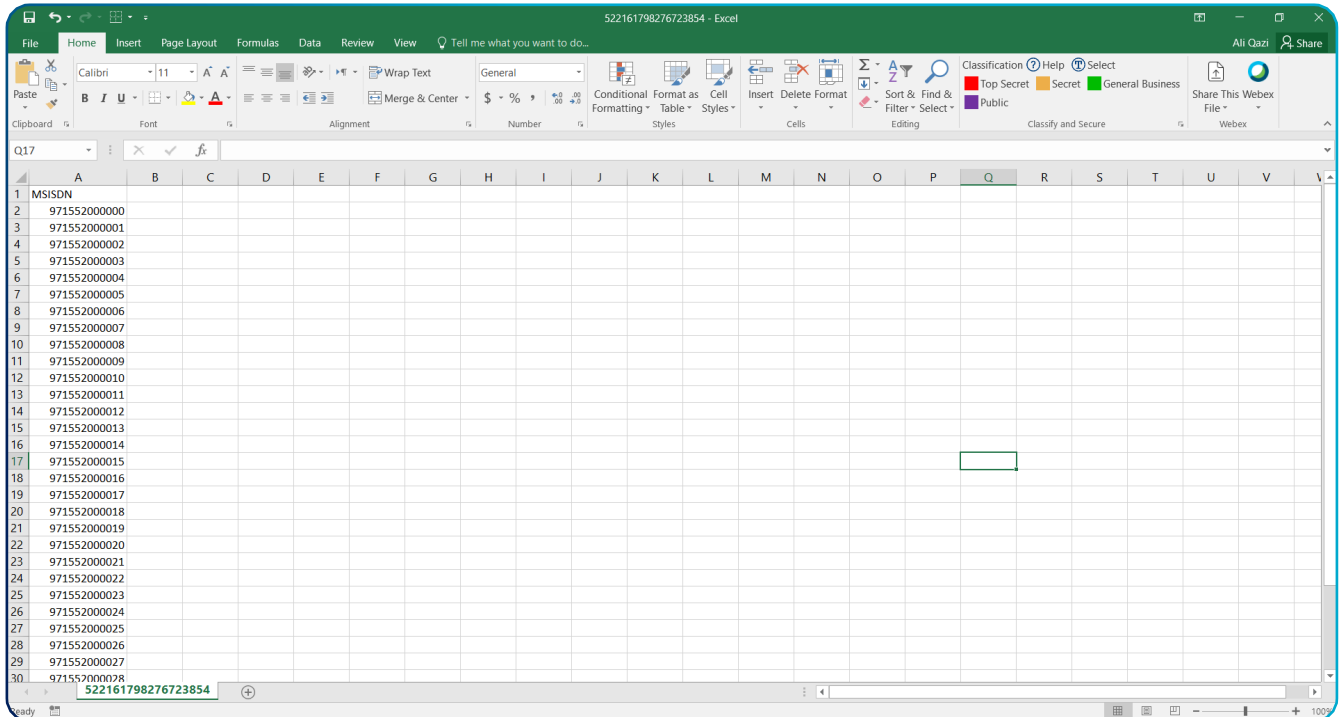
1. Insert a reference name in the 'Reference Name' field
2. Choose Sender ID or Group option against which the consents need to be revoked
3. Select an active Sender ID or Group against which the consent uploads are required
4. Upload the CSV file containing the list of MSISDNs
5. Click "SAVE" button to complete the activity

The screenshot shows the 'Consents Revoke' form. It has a 'Reference Name' field with 'RevokeADBank' entered (step 1). Below it, there are two radio buttons: 'Sender ID' (selected) and 'Group' (step 2). A dropdown menu shows 'AD-Bank' (step 3). To the right, there is a 'Download sample file' link and a dashed box containing a file icon and the text 'Remove Revoke AD-Bank Consent.csv' (step 4). At the bottom, there are 'CANCEL' and 'SAVE' buttons (step 5). A note at the bottom left states: 'Note: 1. MSISDN should start with 971 and should be 12 digits. 2. File size should not exceed more than 2 MB'.

Create Consents Revoke Activity

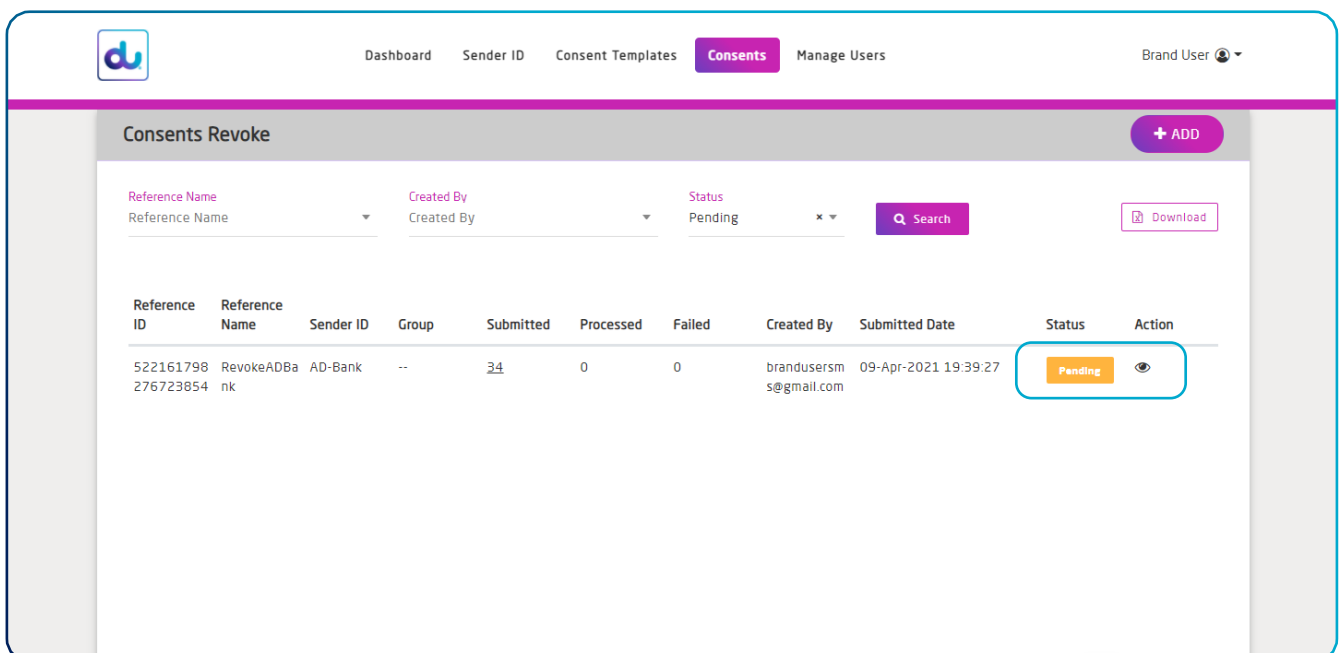
User must prepare the CSV File given the provided business rules as shown above in the menu screen User can also click "Download sample file" icon in the above screen to download a CSV sample file to fill in the MSISDN list. In case of use of incorrect format, the CSV file will not be uploaded.

Sample Consent Revoke CSV File:



	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
1	MSISDN																						
2	971552000000																						
3	971552000001																						
4	971552000002																						
5	971552000003																						
6	971552000004																						
7	971552000005																						
8	971552000006																						
9	971552000007																						
10	971552000008																						
11	971552000009																						
12	971552000010																						
13	971552000011																						
14	971552000012																						
15	971552000013																						
16	971552000014																						
17	971552000015																						
18	971552000016																						
19	971552000017																						
20	971552000018																						
21	971552000019																						
22	971552000020																						
23	971552000021																						
24	971552000022																						
25	971552000023																						
26	971552000024																						
27	971552000025																						
28	971552000026																						
29	971552000027																						
30	971552000028																						

Once User click "SAVE" button and the CSV file has been accepted, the activity will be successfully submitted to the system and the User will be directed to the activity log screen. The status of the revoke activity will appear 'Pending' under the 'Status' tab.




Reference ID	Reference Name	Sender ID	Group	Submitted	Processed	Failed	Created By	Submitted Date	Status	Action
522161798276723854	RevokeADBANK	AD-Bank	--	34	0	0	brandusersms@gmail.com	09-Apr-2021 19:39:27	Pending	


Create Consents Revoke Activity

Once the revoke activity starts to update to the system, the activity log status will change from 'Pending' to 'In progress' status. Once all the consents have been successfully revoked in the system, then the activity log status will be changed to 'Completed' as shown below. At any stage User can view the status details by clicking the "Eye" icon under the 'Action' tab.

At any point of time, if the User wishes to see the current status of any activity, the User can insert the activity reference name in the 'Reference Name' field then choose between different statuses and click search to find the updated status as shown below:



DashboardSender IDConsent TemplatesConsentsManage Users

Brand User 

Consents Revoke






Reference NameReference Name

Created ByCreated By

StatusCompleted

Search

Download

Reference ID	Reference Name	Sender ID	Group	Submitted	Processed	Failed	Created By	Submitted Date	Status	Action
522161798276723854	RevokeADBank	AD-Bank	--	34	34	0	brandusersms@gmail.com	09-Apr-2021 19:39:27	Completed	
522161797984107268	RevokeADWalk	AD-WalkA%	--	34	34	0	brandusersms@gmail.com	09-Apr-2021 18:50:41	Completed	
521161782140262562	revoke3	--	Tour Group	34	34	0	brandusersms@gmail.com	07-Apr-2021 22:50:03	Completed	
521161782108327808	revoke2	AD-Cafe	--	34	34	0	brandusersms@gmail.com	07-Apr-2021 22:44:43	Completed	
521161782088743293	revoke1	AD-Books	--	34	34	0	brandusersms@gmail.com	07-Apr-2021 22:41:27	Completed	

Search Consent

This module allows the Users to view all the consents and their evidence information stored against a mobile subscriber and a Sender ID.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

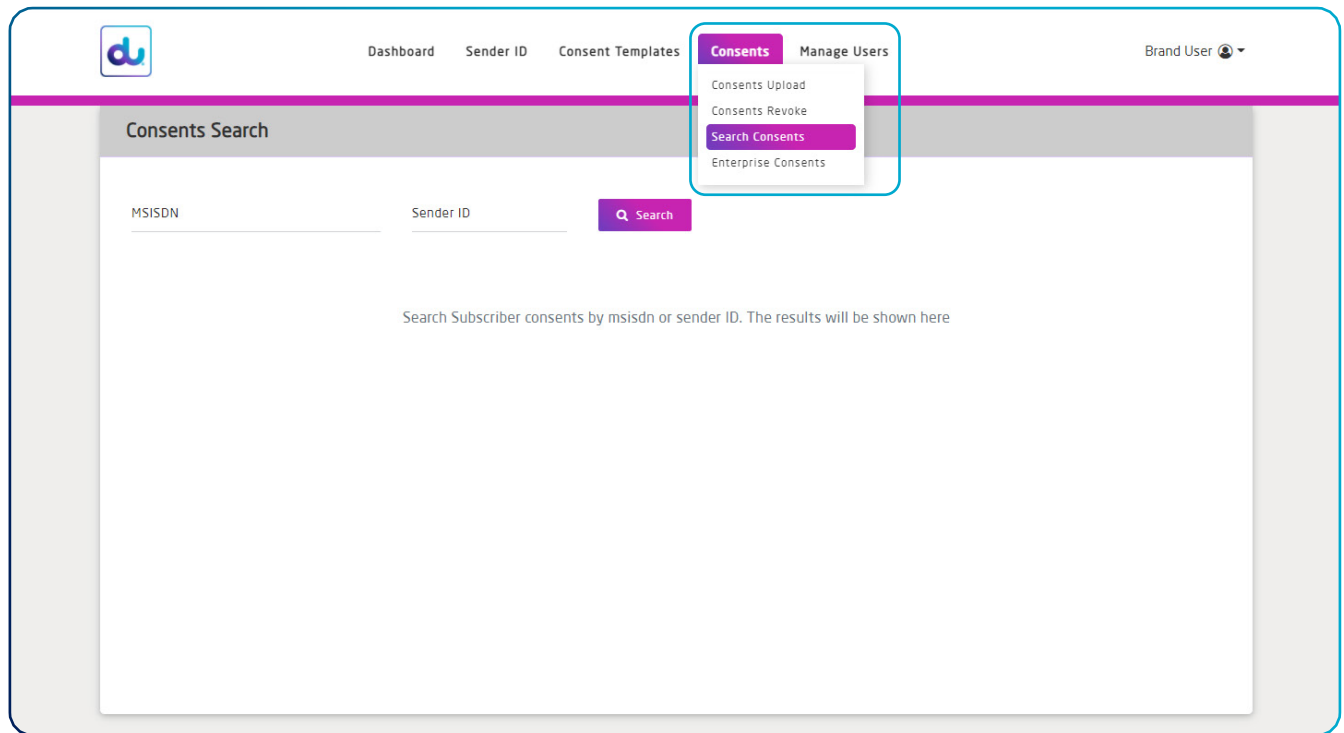
1. Enables User to view consent information and evidence against a mobile subscriber MSISDN and Sender ID.
2. Enables User to download the consent information and associated evidence.
3. User can view all consent details including:
 - MSISDN: (Mobile number of the customer).
 - SENDER ID: (Sender ID the customer has subscribed).
 - CONSENT TYPE: (Digital or Analog type).
 - REGISTERED DATE: (Date & Time when consent was uploaded on the system).
 - REVOKE DATE: (Date & Time in case the consent was revoked from the system).
 - Status: (If consent is 'Active' or 'Revoked').
 - CHANNEL: ('Web' or 'App' value in case of 'Digital' type of consent).
 - DIGITAL ID: (Digital ID provided by the User in the CSV as digital evidence).
 - More information available by clicking "EYE" icon under 'Action' tab:
 - CONSENT ID: (System ID of the stored consent).
 - TEMPLATE ID: (System ID of the Consent Template).
 - TEMPLATE NAME: (Consent Template Name).
 - KEYWORDS: (Keywords stored in the Consent Template).
 - CONSENT DATE & TIME: (Timestamp of the customer subscribing to Sender ID).
 - DIGITAL CHANNEL VALUE: (Name of Channel in case of 'Digital' consent).
 - EVIDENCE FILE: (Scanned document as evidence in case of 'Analog' consent).

Business Rules:

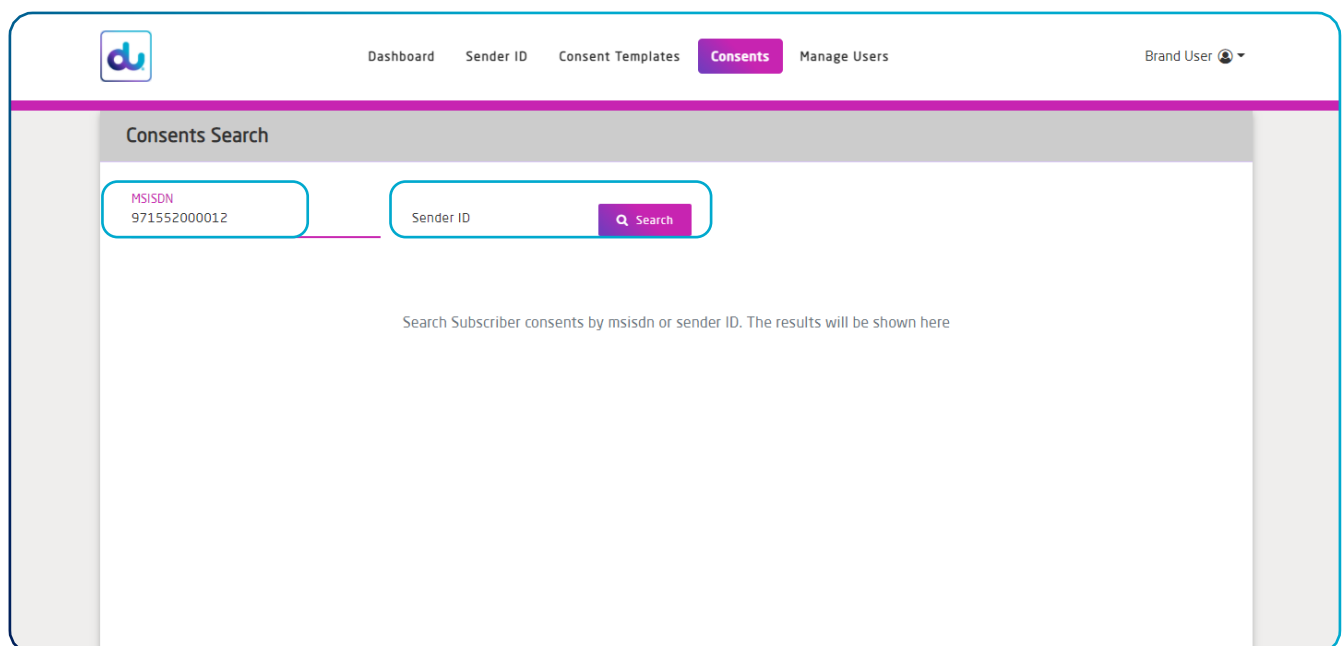
1. All Users are able to view consent information of their customers.
2. Users can search consent information for their customers using their MSISDN and Sender ID.
3. In case consent is of 'Analog' type, then Channel, Digital Channel Value and Digital ID will be blank.
4. In case mobile subscriber consent is of 'Digital' type, then Evidence File will be blank.
5. In case mobile subscriber consent is in 'Active' status, then Revoke Date will be blank.
6. In case mobile subscriber Revoke Date is present, then subscriber consent is disabled in the system however all consent related information will still be available for record purposes.
7. In case a consent was revoked and then uploaded again against the same customer, then the search result will return multiple rows for the revoke and re-upload activities.

Search Consent

To search consent against any mobile subscriber, the User will click "Search Consent" in the 'Consents' menu on the dashboard page as show below:








The User can then enter MSISDN or the Sender ID to search for a consent. In case only MSISDN is entered, then the search result will return, consent information against all Sender IDs that a User has subscribed to. In case the search is limited to a particular Sender ID, then the User can enter MSISDN and Sender ID together to return consent information only for the specific Sender ID.



Search Consent

Once a User clicks "Search", the user will be able to review all consent records against the mobile subscriber.


The screenshot shows the 'Consents Search' page with a search bar and a table of results. The table has columns: MSISDN, Sender ID, Consent Type, Registered Date, Revoke Date, Status, Channel, Digital ID, and Action. A red box highlights the 'View' button (eye icon) in the 'Action' column for the first record.

MSISDN	Sender ID	Consent Type	Registered Date	Revoke Date	Status	Channel	Digital ID	Action
971552000012	AD-Walk-A%	Digital	2021-04-07 23:14:16	2021-04-09 18:51:26	Revoked	WEB	www.beta.com m/user/9715523 45678/34342	
971552000012	AD-Home	Digital	2021-04-07 23:05:16	--	Active	WEB	www.beta.com m/user/9715523 45678/34342	
971552000012	AD-Cafe	Digital	2021-04-07 23:05:16	--	Active	WEB	www.beta.com m/user/9715523 45678/34342	
971552000012	AD-Bank	Digital	2021-04-07 23:05:16	2021-04-09 19:39:59	Revoked	WEB	www.beta.com m/user/9715523 45678/34342	
971552000012	AD-Cafe	Digital	2021-04-07 22:29:14	2021-04-07 22:45:32	Revoked	WEB	www.beta.com m/user/9715523 45678/34342	

By clicking the "EYE" icon under the 'Action' tab, the customer can view more information and will be able to down to the "Keywords" and the scanned document evidence in case of 'Analog' consent.

Note: Below sample is for a 'Digital' consent type with consent status as 'Active'. The 'Evidence File' and Revoke date is blank.






The screenshot shows the 'Consents Search' page with a modal window displaying detailed consent information for a specific record. The modal contains the following fields:

- CONSENT ID: 5111617822316009592
- MSISDN: 971552000012
- SENDER ID: AD-Home
- TEMPLATE ID: 1208161777813760433
- TEMPLATE NAME: Retail Consent Template
- KEYWORDS: 
- CONSENT TYPE: Digital
- CONSENT DATE & TIME: 2020-12-24 15:31:00
- REGISTERED DATE: 2021-04-07 23:05:16
- REVOKE DATE: --
- CHANNEL: WEB
- DIGITAL CHANNEL VALUE: Beta Website
- DIGITAL ID: www.beta.com/user/971552345678/34342
- EVIDENCE FILE: --



Search Consent

Below is a sample of 'Analog' consent type with consent status as 'Active'. To view more information and download scanned document, the User can click on the "EYE" icon under the 'Action' tab.

The screenshot shows the 'Consents Search' interface. At the top, there are navigation tabs: Dashboard, Sender ID, Consent Templates, Consents (selected), and Manage Users. A 'Brand User' dropdown is on the right. Below the tabs is a search bar with 'MSISDN' and '971562345678' entered, and a 'Search' button. A 'Download' button is also present. The main area contains a table with the following columns: MSISDN, Sender ID, Consent Type, Registered Date, Revoke Date, Status, Channel, Digital ID, and Action. The table lists five entries, all with 'Analog' consent type and 'Active' status. The 'Action' column for the first entry has a red box around the eye icon, with a 'View' tooltip. At the bottom, it says 'Showing 1 to 5 of 5 entries' and has 'Previous', '1', and 'Next' navigation links.

MSISDN	Sender ID	Consent Type	Registered Date	Revoke Date	Status	Channel	Digital ID	Action
971562345678	AD-Books	Analog	2021-04-07 21:52:12	--	Active	--	--	
971562345678	AD-Plane	Analog	2021-04-07 21:52:12	--	Active	--	--	
971562345678	AD-Health	Analog	2021-04-07 21:51:12	--	Active	--	--	
971562345678	AD-Eat Well	Analog	2021-04-07 20:05:07	--	Active	--	--	
971562345678	AD-Eat Well	Analog	2021-04-07 20:04:07	--	Active	--	--	

The User can download the list of 'Keywords' and the scanned document by clicking on the download link as shown in the below screen.

The screenshot shows the 'Consents Search' interface with a modal window open. The modal displays the following details: CONSENT ID: 5111617817932402589, MSISDN: 971562345678, SENDER ID: AD-Plane, TEMPLATE ID: 1208161777813760433, TEMPLATE NAME: Retail Consent Template, KEYWORDS:  (highlighted with a red box), CONSENT TYPE: Analog, CONSENT DATE & TIME: 2020-12-23, REGISTERED DATE: 2021-04-07 21:52:12, REVOKE DATE: --, CHANNEL: --, DIGITAL CHANNEL VALUE: --, DIGITAL ID: --, and EVIDENCE FILE:  (highlighted with a red box). The background shows the same table as the previous screenshot.

Enterprise Consents

This module allows Users to view the summary count of total active consents against any Sender ID in the system. The module provides separate count of 'Analog' and 'Digital' consents against the respective Sender IDs.

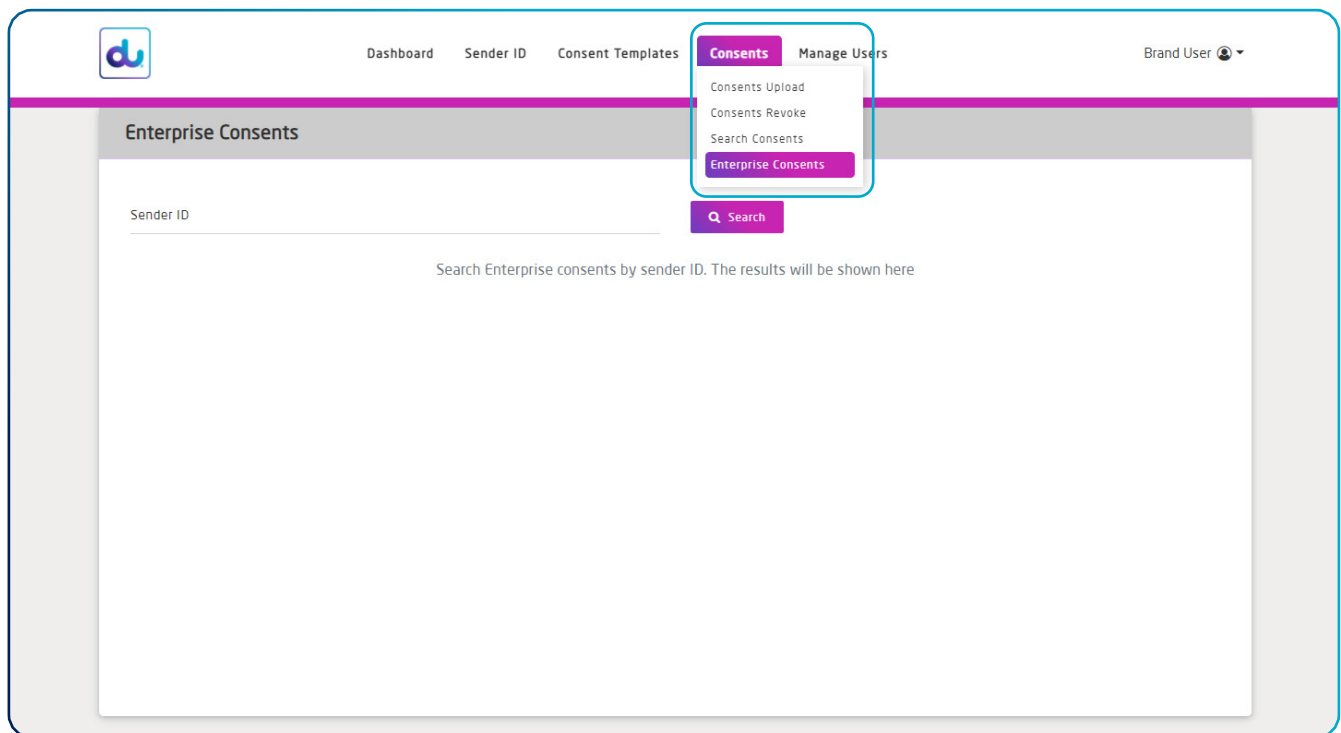
Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

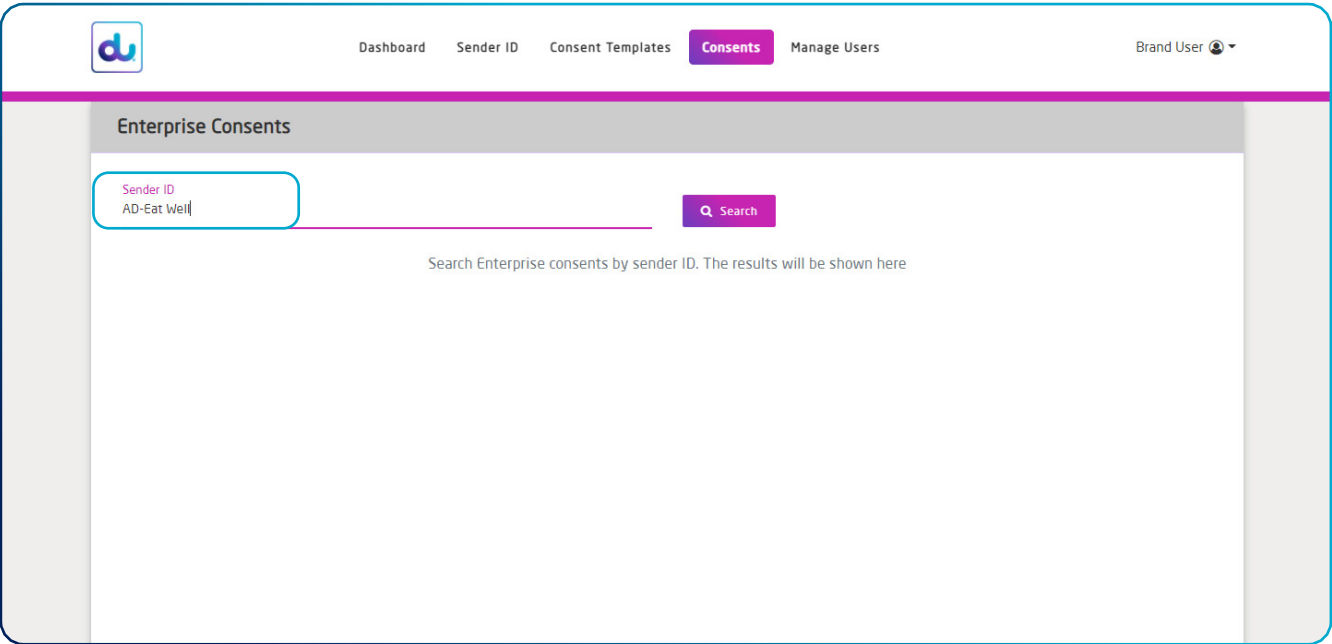
1. Enables User to search 'Active' status consent counts against a Sender ID
2. Enables User to download the count of 'Analog' and 'Digital' consents for the respective Sender ID

To search the consent count details against any Sender ID, the User will click "Enterprise Consents" in the 'Consents' menu on the dashboard page as show below:

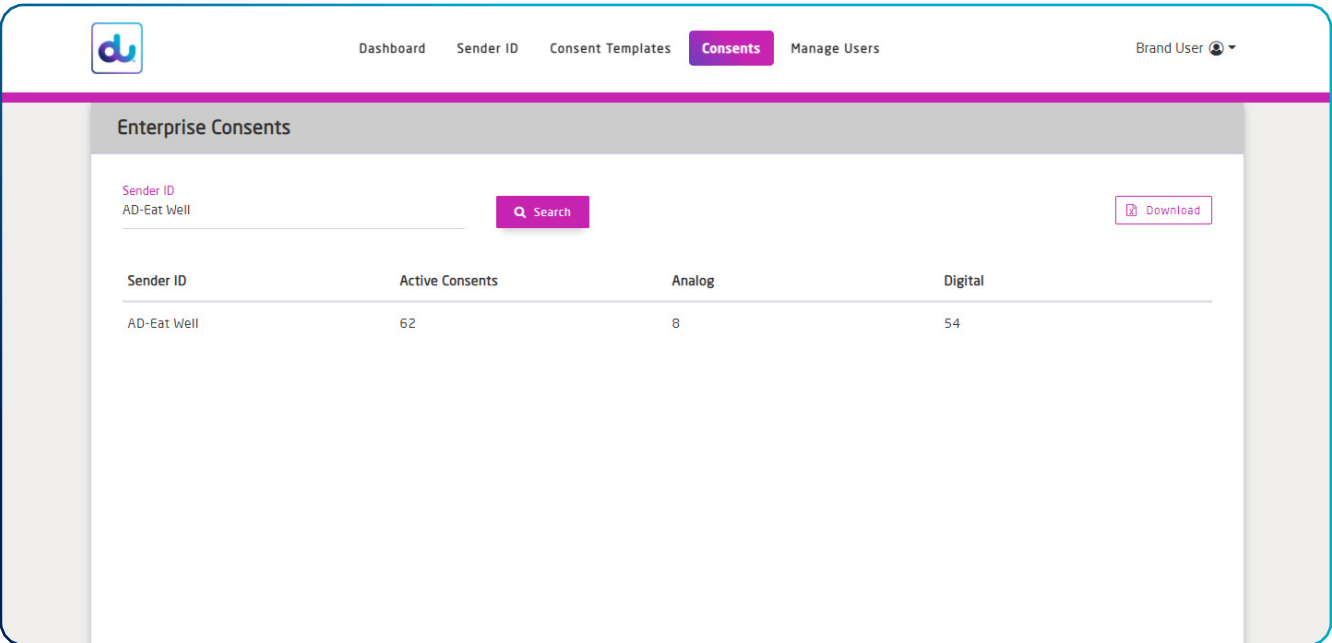


Enterprise Consents

The User can enter the specific Sender ID in the search box and click “Search” to get summary count details.



Once the User clicks “Search”, the summary count of consents only in ‘Active’ status against the specific Sender ID will be shown as below: User can click the “Download” button to download details.



Manage Users

This module allows Admin User to perform User Management activities on all the Active/Inactive/Pending/Deleted Users.

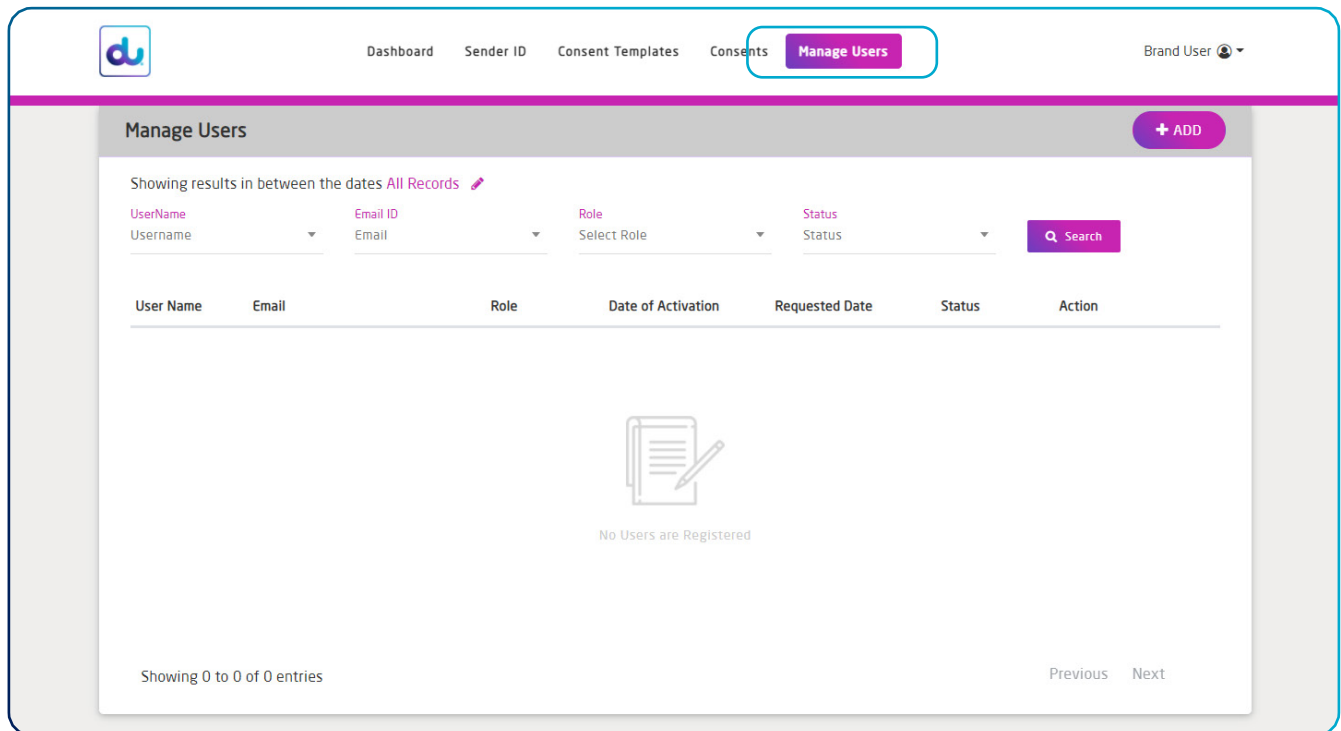
Applicable to:

- Admin User

Module Functionalities:

1. Enables Admin User to create/delete/suspend new Normal or Reporting Users.
2. Enables Admin User to resend the activation link for Users in 'Pending' state.
3. Enables Admin User to search for any user based on Username, Email address, User role or status.
4. Enables Admin User to provide deleting reason details in confirmation popup screen upon deleting a user.

To manage Users, the Admin User will click "Manage Users" tab in on the main dashboard page as show below. The User will be taken to the 'Manage Users' page as show below:



Adding a new User

This module allows Admin User to create new Normal or Reporting user.

Applicable to:

- Admin User

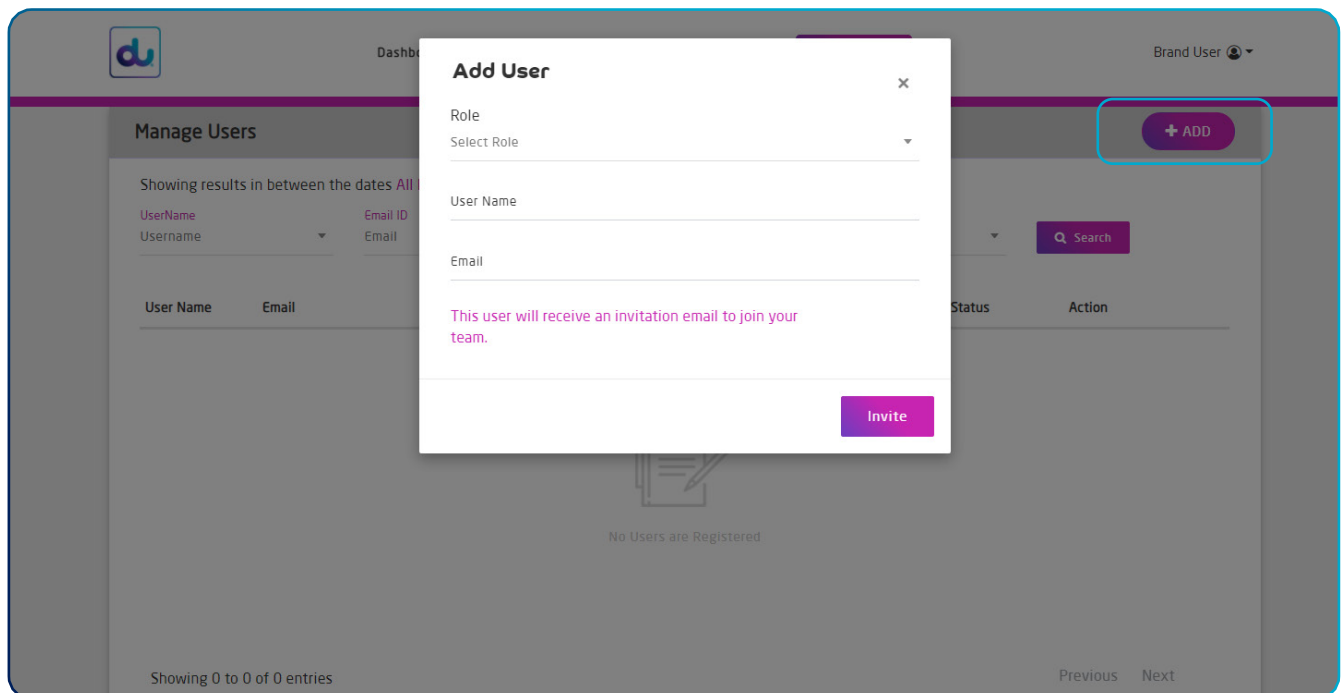
Module Functionalities:

1. Enables Admin User to select a particular role for the new user.
2. Enables Admin User to add the email ID of the new user.
3. Enables Admin User to add username of the new user.
4. Enables Admin User to submit the request.
5. Enables Admin User to receive a confirmation email upon submission of new request.

Business Rules:

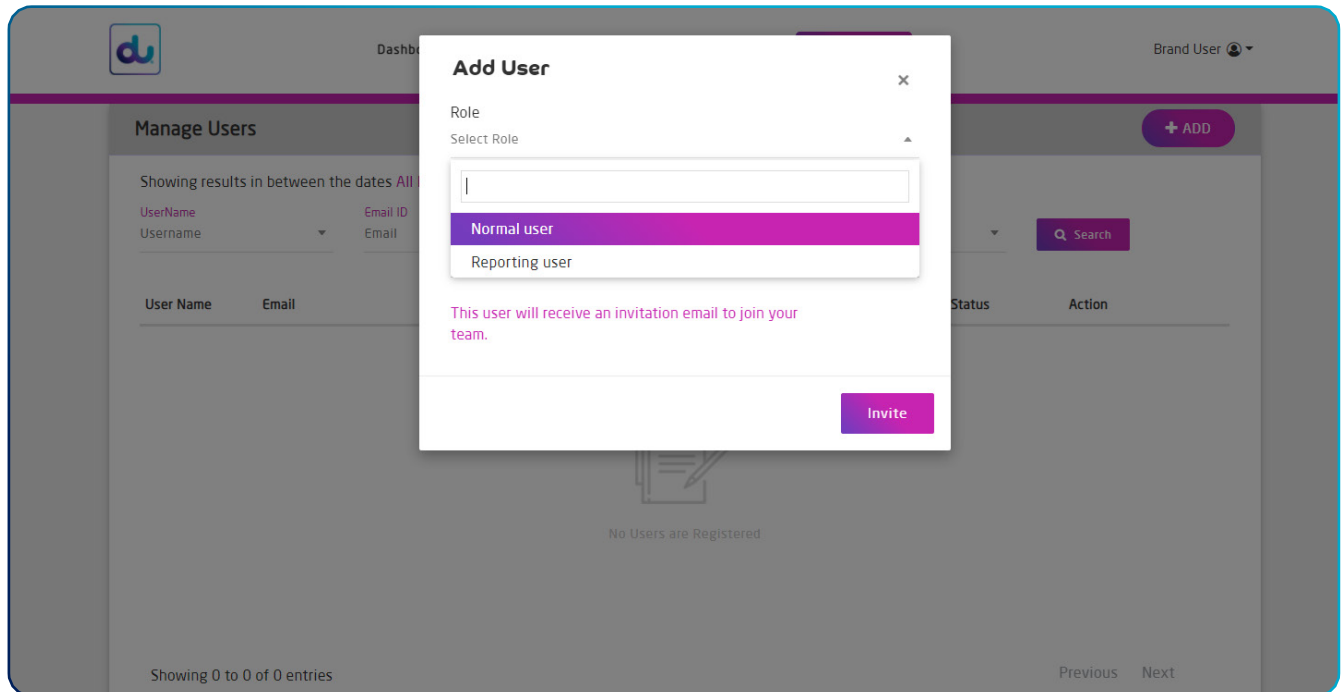
1. Admin User can only create a Normal or a Reporting User.
2. Admin User cannot create another Admin User.
3. Admin User is allowed to enter a maximum of 100 character in username field.
4. Admin User is allowed to enter email ID field with standard international guidelines RFC 8398 only.
5. Admin User will only receive confirmation email upon creating a new user request.
6. Normal or Reporting User will receive account activation email and a confirmation email once their account is successfully activated.

To create a new User, the admin will click the "+ADD" button on the 'Manage Users' page as shown below. The 'Add User' popup screen will appear to create a new user.

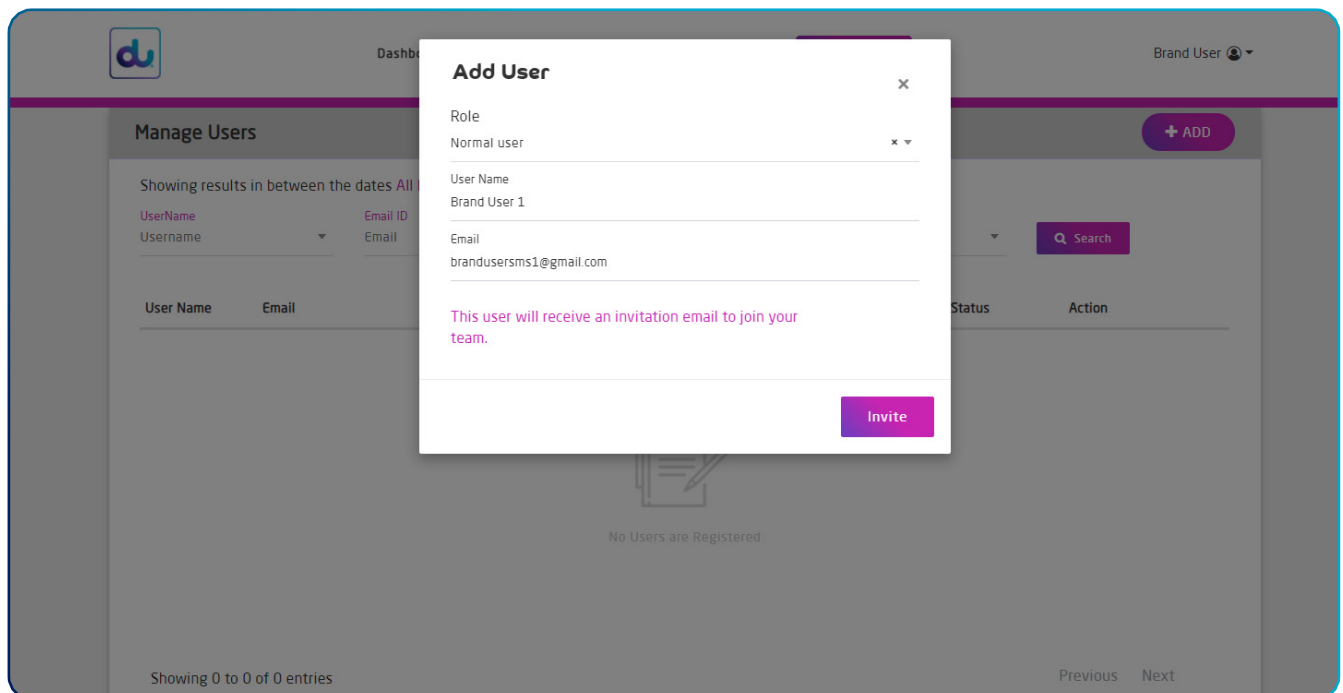


Adding a new User

The Admin User will choose a 'Role' from the 'Select Role' drop down menu to create the specific role for the new User. The Admin User can create a Normal User or a Reporting User.

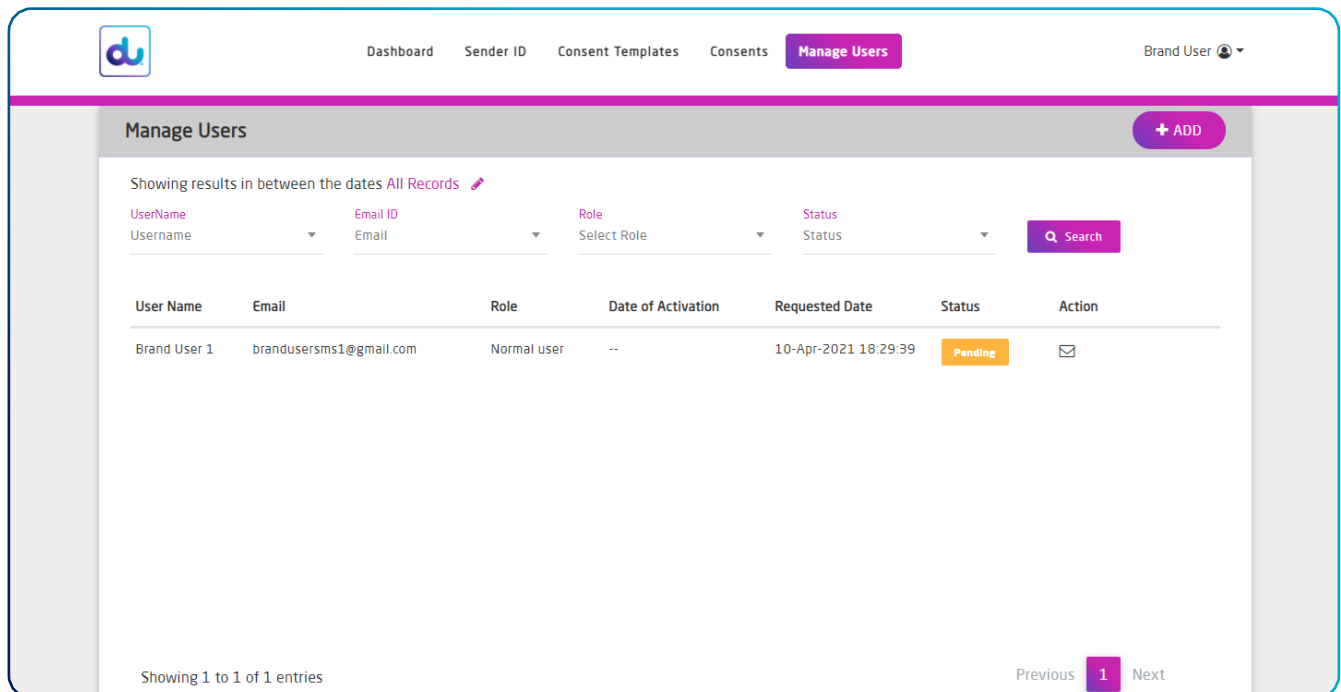


After selecting the required role, the Admin User will enter the User Name and the email address of the new User to be created and click "Invite".



Adding a new User

Once the Admin User clicks "Invite", an invitation link will be sent the new user's email address and the new User will be created in the system with status "Pending" as shown below:

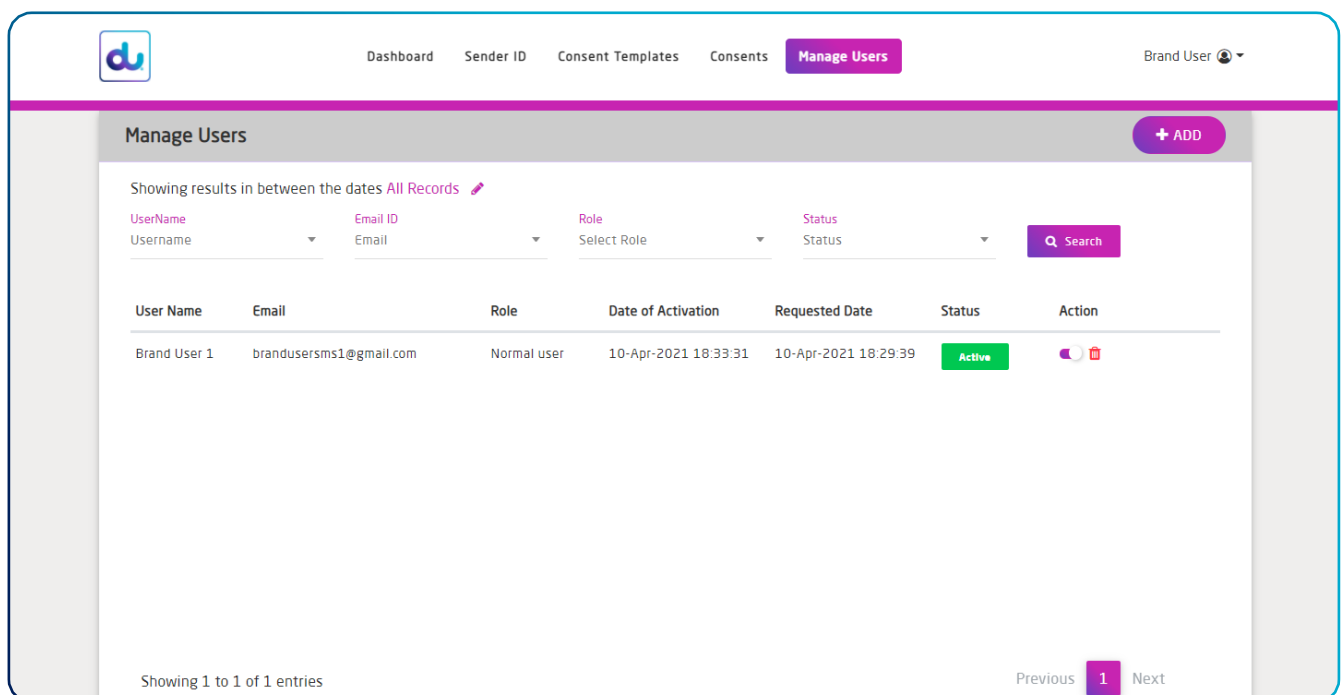


The screenshot shows the 'Manage Users' page in a web application. The top navigation bar includes 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents', and 'Manage Users' (highlighted). A user profile 'Brand User' is visible in the top right. The main content area is titled 'Manage Users' and features a '+ ADD' button. Below the title, it says 'Showing results in between the dates All Records'. There are filters for 'UserName' (Username), 'Email ID' (Email), 'Role' (Select Role), and 'Status' (Status), along with a 'Search' button. A table lists the users:

User Name	Email	Role	Date of Activation	Requested Date	Status	Action
Brand User 1	brandusersms1@gmail.com	Normal user	--	10-Apr-2021 18:29:39	Pending	

At the bottom, it says 'Showing 1 to 1 of 1 entries' and has pagination links 'Previous', '1', and 'Next'.

Once the user activates his login by clicking on the activation link sent in the email, the user will be asked to create a new password. Once password is created, new user will be able to login on the system. The status of the new user will turn 'Active' as shown below:



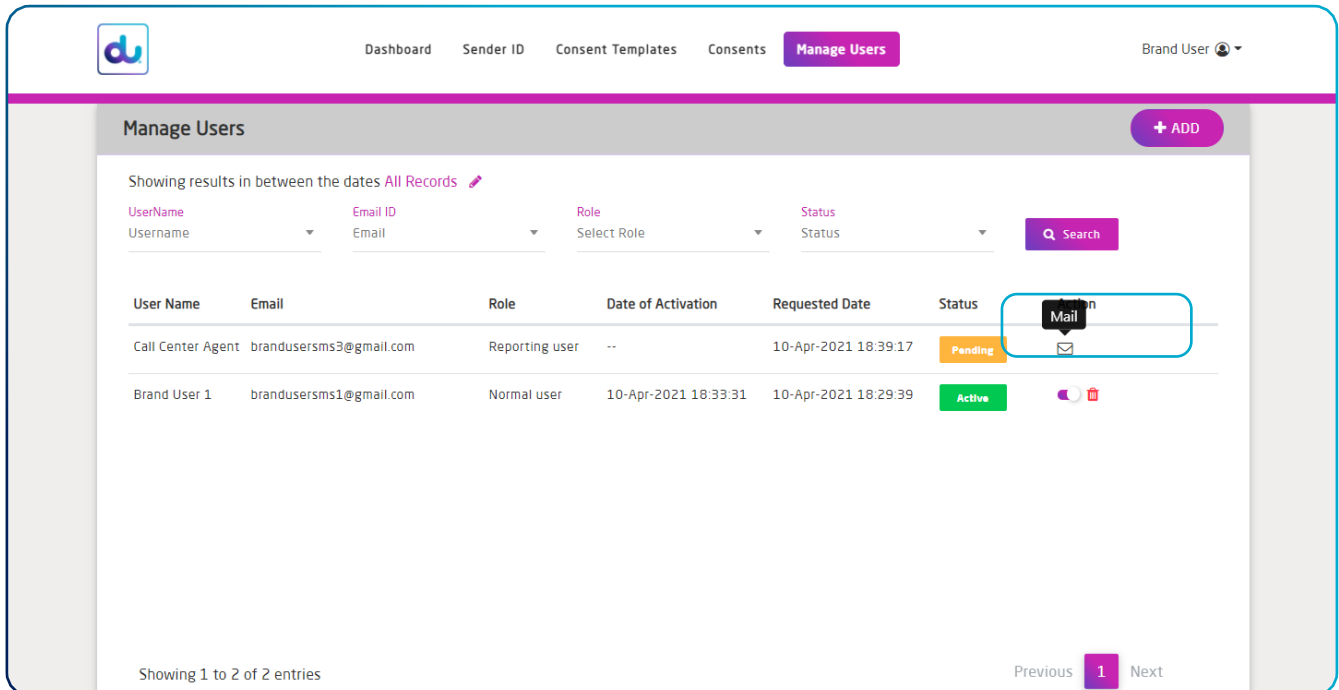
The screenshot shows the 'Manage Users' page after the user has been activated. The layout is identical to the previous screenshot, but the status of 'Brand User 1' is now 'Active' (highlighted in green). The 'Action' column now shows a toggle switch and a trash icon instead of an email icon.

User Name	Email	Role	Date of Activation	Requested Date	Status	Action
Brand User 1	brandusersms1@gmail.com	Normal user	10-Apr-2021 18:33:31	10-Apr-2021 18:29:39	Active	

At the bottom, it says 'Showing 1 to 1 of 1 entries' and has pagination links 'Previous', '1', and 'Next'.

Resending Activation Link

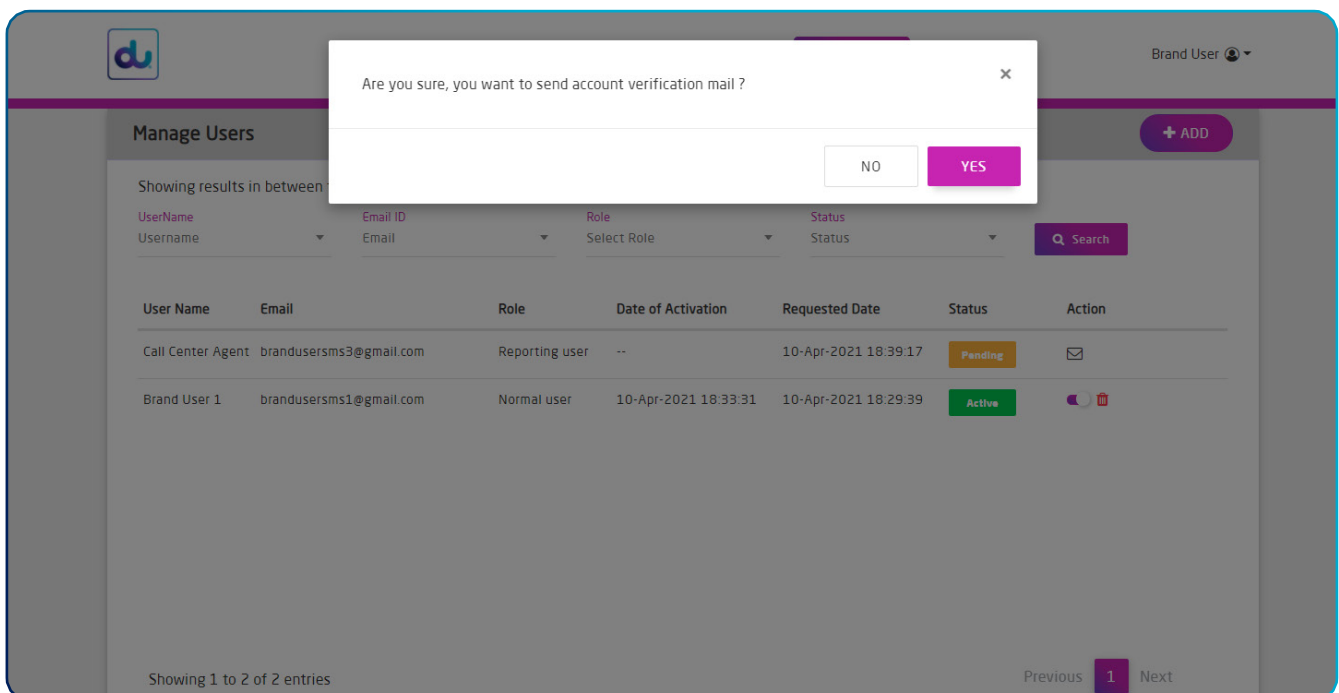
Once a new User is created, the activation link sent in the email address to the new user will expire after 72 hours. In case the activation link is expired, the Admin User can resend the activation link by clicking the "Mail" icon under the 'Action' tab. The "Mail" icon will only be visible for users in the 'Pending' state.



The screenshot shows the 'Manage Users' interface. At the top, there's a navigation bar with 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents', and 'Manage Users' (highlighted). A 'Brand User' dropdown is on the right. Below the navigation bar, the 'Manage Users' section has a '+ ADD' button and a search bar. A table lists users with columns: User Name, Email, Role, Date of Activation, Requested Date, Status, and Action. The first user, 'Call Center Agent', is in 'Pending' status, and the 'Mail' icon in the 'Action' column is highlighted with a red box. The second user, 'Brand User 1', is in 'Active' status. At the bottom, it says 'Showing 1 to 2 of 2 entries' and has 'Previous', '1', and 'Next' pagination controls.

User Name	Email	Role	Date of Activation	Requested Date	Status	Action
Call Center Agent	brandusersms3@gmail.com	Reporting user	--	10-Apr-2021 18:39:17	Pending	Mail
Brand User 1	brandusersms1@gmail.com	Normal user	10-Apr-2021 18:33:31	10-Apr-2021 18:29:39	Active	

Once the Admin User clicks the "Mail" icon button, the Admin User will be asked to reconfirm sending the activation link. Once the Admin User clicks "Yes" on the below popup, the activation link will be sent automatically to the new user registered email address.



The screenshot shows the 'Manage Users' interface with a confirmation popup. The popup text is 'Are you sure, you want to send account verification mail?' with 'NO' and 'YES' buttons. The background shows the same table as the previous screenshot, but the 'Mail' icon for the 'Call Center Agent' is now disabled. The 'Brand User 1' user is still in 'Active' status. At the bottom, it says 'Showing 1 to 2 of 2 entries' and has 'Previous', '1', and 'Next' pagination controls.

User Name	Email	Role	Date of Activation	Requested Date	Status	Action
Call Center Agent	brandusersms3@gmail.com	Reporting user	--	10-Apr-2021 18:39:17	Pending	
Brand User 1	brandusersms1@gmail.com	Normal user	10-Apr-2021 18:33:31	10-Apr-2021 18:29:39	Active	

Suspending a User

Admin User can suspend a Normal or Reporting User by clicking on the “Toggle” switch under the ‘Action’ tab as shown below: Only a user in an ‘Active’ state can be suspended.

The screenshot shows the 'Manage Users' interface. At the top, there's a navigation bar with 'Dashboard', 'Sender ID', 'Consent Templates', 'Consents', and 'Manage Users' (selected). A 'Brand User' dropdown is on the right. Below the navigation bar, there's a 'Manage Users' section with a '+ ADD' button. A filter bar shows 'Showing results in between the dates All Records' and a search icon. Below the filter bar, there's a table with columns: User Name, Email, Role, Date of Activation, Requested Date, Status, and Action. The table has two rows: 'Call Center Agent' (Reporting user, Pending) and 'Brand User 1' (Normal user, Active). The 'Brand User 1' row is highlighted, and the 'Toggle' switch in the 'Action' column is circled in blue. At the bottom, it says 'Showing 1 to 2 of 2 entries' and 'Previous 1 Next'.

User Name	Email	Role	Date of Activation	Requested Date	Status	Action
Call Center Agent	brandusersms3@gmail.com	Reporting user	--	10-Apr-2021 18:39:17	Pending	[Email Icon]
Brand User 1	brandusersms1@gmail.com	Normal user	10-Apr-2021 18:33:31	10-Apr-2021 18:29:39	Active	[Toggle Switch] [Red X Icon]

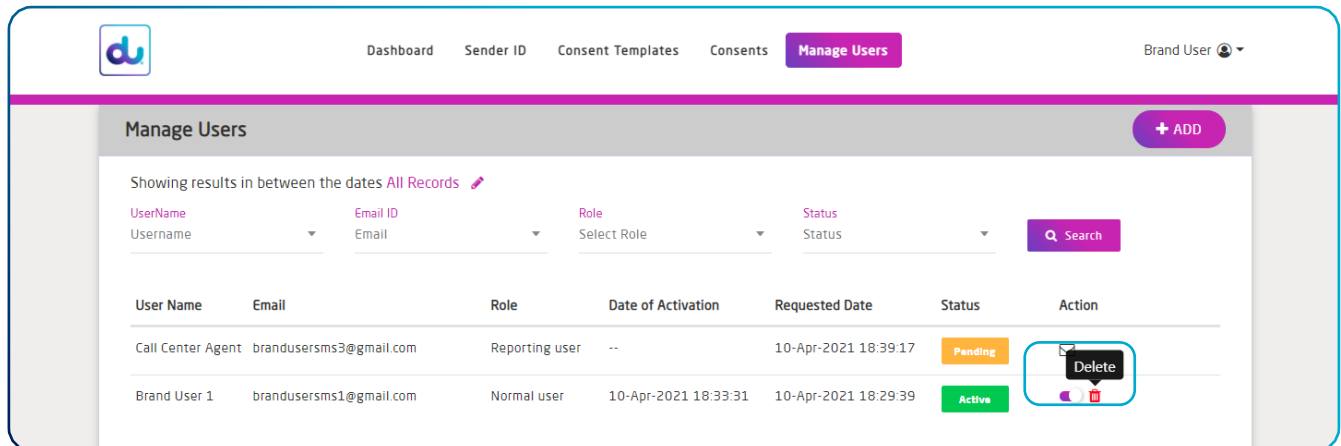
Once an Admin User clicks on the “Toggle” switch, the User will be asked to reconfirm suspension. Upon clicking “Yes”, the Normal or the Reporting account will be suspended. Once an account is suspended, the User will not be able to access the account.

The screenshot shows the 'Manage Users' interface with a confirmation dialog box overlaid. The dialog box has the text 'Are you sure, do you want to Inactivate Brand User 1 ?' and two buttons: 'No' and 'Yes'. The background interface is dimmed, showing the same table as the previous screenshot. The 'Brand User 1' row is still highlighted, and the 'Toggle' switch is still circled in blue.

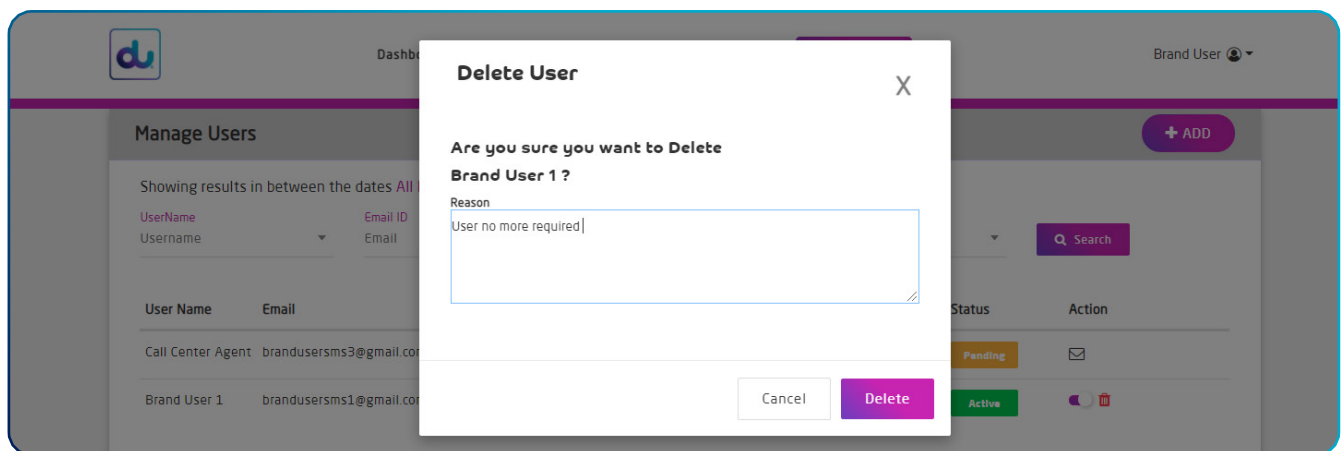
User Name	Email	Role	Date of Activation	Requested Date	Status	Action
Call Center Agent	brandusersms3@gmail.com	Reporting user	--	10-Apr-2021 18:39:17	Pending	[Email Icon]
Brand User 1	brandusersms1@gmail.com	Normal user	10-Apr-2021 18:33:31	10-Apr-2021 18:29:39	Active	[Toggle Switch] [Red X Icon]

Deleting a User

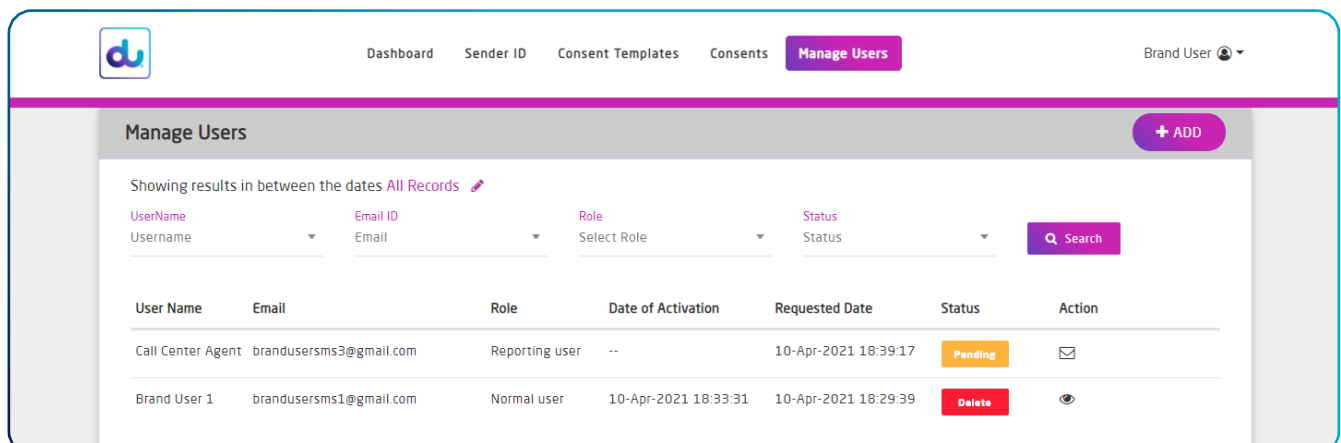
Admin User can delete a Normal or Reporting User by clicking on the “Bin” icon under the ‘Action’ tab as shown below: Only a user in an ‘Active’ state can be deleted. In case a user is already suspended, the user cannot be deleted. To delete a suspended user, the Admin User will first have to make the suspended user in ‘Active’ state and then proceed to delete.



Once the Admin User, clicks the “Bin” icon to delete the user, a popup screen will open as shown below and Admin User will be required to input the delete reason before clicking the “Delete” button. Once a User has been deleted, the same email address cannot be used to recreate the User again.



Once a user has been deleted, the status of the deleted user will be changed to 'Delete' as shown below: The Admin User can click the “EYE” icon under 'Action' tab to see the deleted reason.



Profile

This module allows Users to view and update their account details.

Applicable to:

- Admin User
- Normal User
- Reporting User

Module Functionalities:

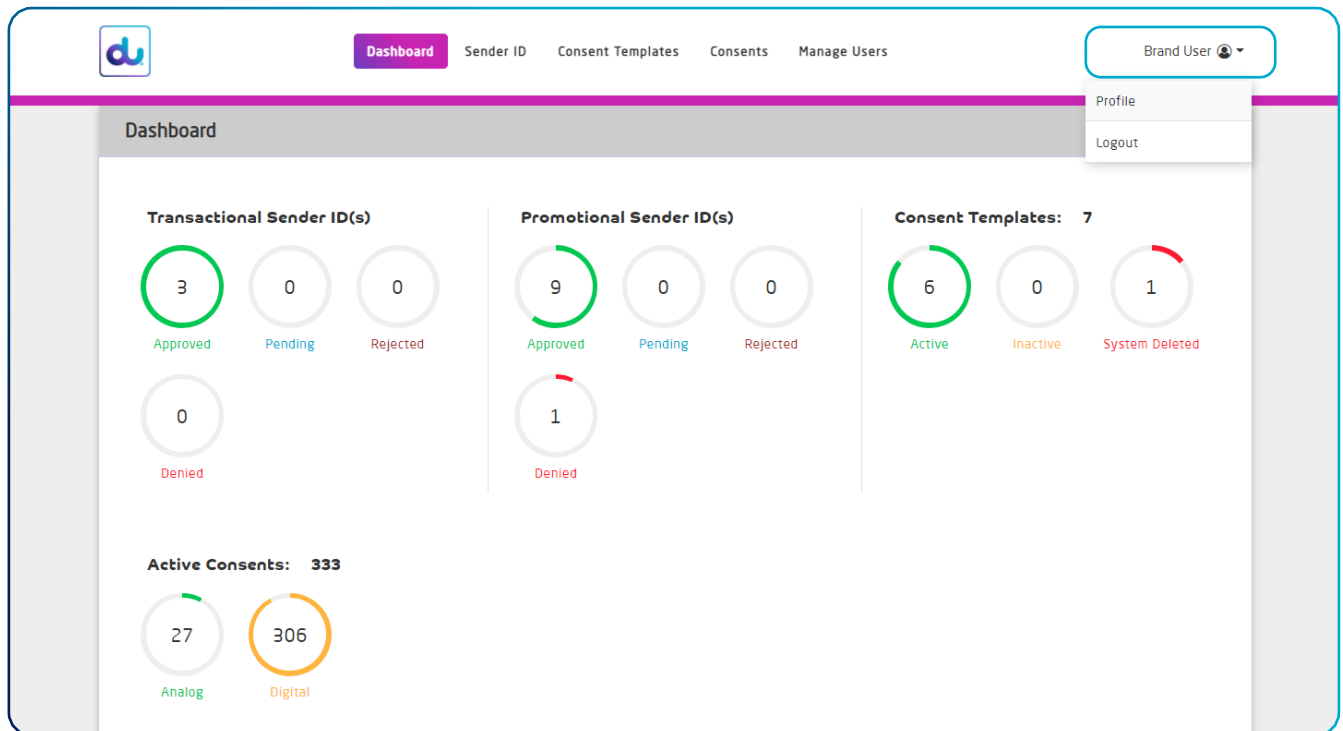
1. Enable Users to view their account details.
2. Enables all Users to update their account password.
3. Enables Admin User to update company documentation.
4. Provides a link to download the Enterprise SMS Portal User Manual.
5. Email notification sent on account update activities to the Users .

Business Rules:

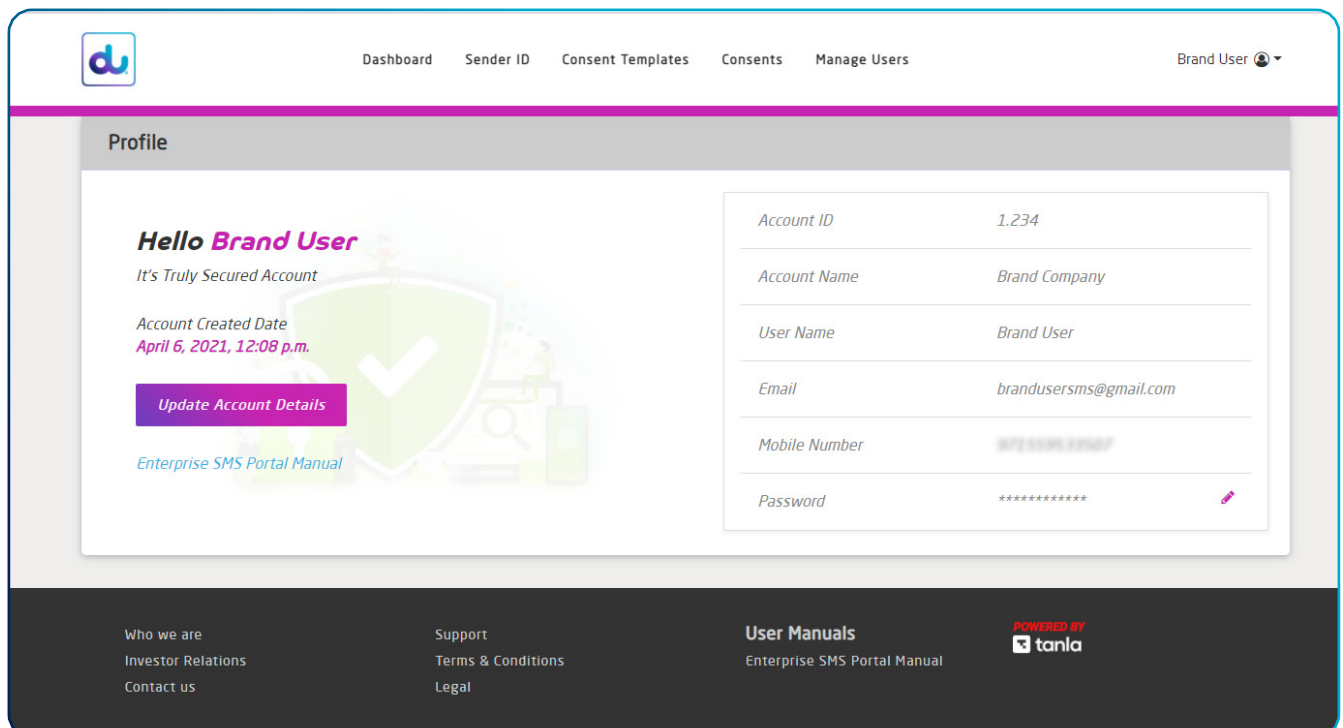
1. Any of the company details cannot be edited by any type of User.
2. Admin User is able to view Account ID, Account name, Username, Email ID, Mobile number and password details.
3. Normal and Reporting Users are able to view Account name, Username, Email ID and password details.
4. For Admin User only, for password change, an OTP is sent to the registered mobile number.
5. The password change OTP expires in 2 minutes.
6. No password OTP is required to change password of Normal or Reporting Users.
7. Admin User can only upload new documents to the account. Uploaded documents cannot be edited or removed from the account.
8. The following list of documents should be uploaded on the system by Admin User:
 - a. Trade Licence/Establishment Card/Decree.
 - b. Owners Emirates ID or Passport and Visa documents.
 - c. Trademark documents.

Profile

Users can click the 'Profile' icon on the Dashboard page to access profile page.



Once User clicks on the 'Profile' button, the User can review his user profile details as shown below:



Update Password

The Users can change the password of their account by clicking on the “Pen” icon on the password field.

The screenshot shows a user profile page for 'Brand User'. The page has a navigation bar with links: Dashboard, Sender ID, Consent Templates, Consents, and Manage Users. The user's name 'Brand User' is in the top right corner. The profile section on the left includes a greeting 'Hello Brand User', the tagline 'It's Truly Secured Account', the account creation date 'April 6, 2021, 12:08 p.m.', a button 'Update Account Details', and a link 'Enterprise SMS Portal Manual'. On the right, a table lists account details: Account ID (1,234), Account Name (Brand Company), User Name (Brand User), Email (brandusersms@gmail.com), Mobile Number (9876543210), and Password (*****). A red pen icon is visible in the password field, indicating the option to update the password.

Account ID	1,234
Account Name	Brand Company
User Name	Brand User
Email	brandusersms@gmail.com
Mobile Number	9876543210
Password	*****

Once the User clicks on the “Pen” icon, the User can then enter new password. Admin Users will be required to generate the OTP to update the password. The OTP will be sent to the registered mobile number against the user account.

The screenshot shows the password update form. The form is titled 'Profile' and includes the same greeting and account details as the previous screenshot. The password field is now expanded into a form with the following fields: Current Password, New Password (with a red question mark icon), Confirm New Password, and Enter OTP. A green 'Send OTP' button is located next to the OTP field. At the bottom of the form, there are 'Cancel' and 'Update' buttons.

Account ID	1,234
Account Name	Brand Company
User Name	Brand User
Email	brandusersms@gmail.com
Mobile Number	9876543210
Current Password	
New Password	
Confirm New Password	
Enter OTP	

Update Account Details

The Admin User can update the account details by clicking on the "Update Account Details" button as shown below:

Profile

Hello Brand User
It's Truly Secured Account

Account Created Date
April 6, 2021, 12:08 p.m.

Update Account Details

[Enterprise SMS Portal Manual](#)

Account ID	1,234
Account Name	Brand Company
User Name	Brand User
Email	brandusersms@gmail.com
Mobile Number	975 5565 5567
Password	*****

Once the Admin User clicks the "Update Account Details" button, the User will be able to add updated documents to the account by clicking "Add New Document" button. The User can add the title of the new document in the "Title" field and click "Save" button to complete the upload process.

Update Enterprise Account

Trade License Name
Brand Company

License Number
BC-12345

Authorised Person
Brand User

Email
brandusersms@gmail.com

Mobile Number
975 5565 5567

Title

+ Upload File

+ Add New Document

CANCEL **SAVE**

Thank you

Business

